

Northern Territory Wholesale Alcohol Supply 2011 to 2018

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Wholesale Alcohol Supply

Wholesalers registered to trade alcohol in the Northern Territory provide the Department of the Attorney-General and Justice with data on the volume of alcohol supplied to licensed retailers by product type (cask wine, bottled wine, fortified wine, cider, standard spirits, pre-mixed spirits, full-strength beer, mid-strength beer and low-strength beer).

The volume of each product supplied in the Northern Territory is multiplied by its estimated fraction of alcohol content so that the amount of pure alcohol associated with each product type can be compared. The figures presented in this document represent the wholesale supply in litres of Pure Alcohol Content (PAC). Wholesale PAC supply statistics are presented for the Northern Territory as a whole; each of the major urban centres (Darwin, Palmerston, Alice Springs, Katherine, Tennant Creek and Nhulunbuy) and for the Northern Territory Balance¹.

An estimate of the apparent per capita consumption of alcohol in the Northern Territory is determined by dividing the total alcohol supplied in the Northern Territory by an estimate of the population likely to be drinking. National statistics include those people aged 15 years and above as the likely drinking population. As the Northern Territory is a major centre for tourism, the total population likely to be drinking is derived by adding the estimates of the Northern Territory interstate and international tourist numbers² to the Australian Bureau of Statistics' estimates³ of the Northern Territory population aged 15 years and over. Apparent consumption can only be reliably calculated for the whole of the Northern Territory as population estimates are considered unreliable at lower geographic levels. This year, like last, the Australian Bureau of Statistics has released revised population figures for previous years. The revisions are reflected in this report and hence previous years' population figures may vary. As a result, average alcohol consumption figures for previous years may have also been affected.

Where population changes are cited for regional areas, they are based on the Australian Bureau of Statistics' total estimated drinking-age residential population for those regions.

¹ Northern Territory Balance is defined as the rest of the Northern Territory after the urban centres (i.e. Darwin, Palmerston, Alice Springs, Katherine, Tennant Creek and Nhulunbuy) have been removed.

² Based on calendar year estimates from Tourism Research Australia of interstate and international tourist nights for tourists aged 15 years and over.

³ Based on annual estimates from the Australian Bureau of Statistics (ABS) publication: 3235.0 - *Regional Population by Age and Sex, Australia, 2018*.

Summary

Estimated per capita consumption of alcohol in the Northern Territory has decreased to 11.3 litres per person in the 2018 calendar year. This is the lowest value in estimated consumption recorded for the Northern Territory in the period 2011 to 2018. The latest value continues the decreasing trend in estimated consumption seen in the Northern Territory since 2011.

Estimated per capita consumption in 2018 was 2% less than in 2017 and 15% less than in 2011.

Wholesale alcohol supply (litres pure alcohol content) in the Northern Territory in 2018 was 3% less than in 2017 while the estimated drinking-age population decreased by 1%.

Wholesale alcohol supply (litres pure alcohol content) in Darwin in 2018 was 8% less than in 2017 while the estimated drinking-age population decreased by 2%.

Wholesale alcohol supply (litres pure alcohol content) in Palmerston in 2018 was 2% less than in 2017 while the estimated drinking-age population increased by 3%.

Wholesale alcohol supply (litres pure alcohol content) in Alice Springs in 2018 remained relatively steady while the estimated drinking-age population reduced by 1%.

Wholesale alcohol supply (litres pure alcohol content) in Katherine in 2018 was 8% greater than in 2017 while the estimated drinking-age population increased by 1%.

Wholesale alcohol supply (litres pure alcohol content) in Tennant Creek in 2018 was 22% less than in 2017 while the estimated drinking-age population decreased by 1%.

Wholesale alcohol supply (litres pure alcohol content) in Nhulunbuy in 2018 was 2% less than in 2017 while the estimated drinking-age population increased by 1%.

Wholesale alcohol supply (litres pure alcohol content) in the Northern Territory Balance in 2018 was 2% more than in 2017 while the estimated drinking-age residential population increased by 1%.

Per Capita Consumption

Table 1 and Figure 1 show the estimated per capita consumption of alcohol in the Northern Territory for the calendar years 2011 to 2018.

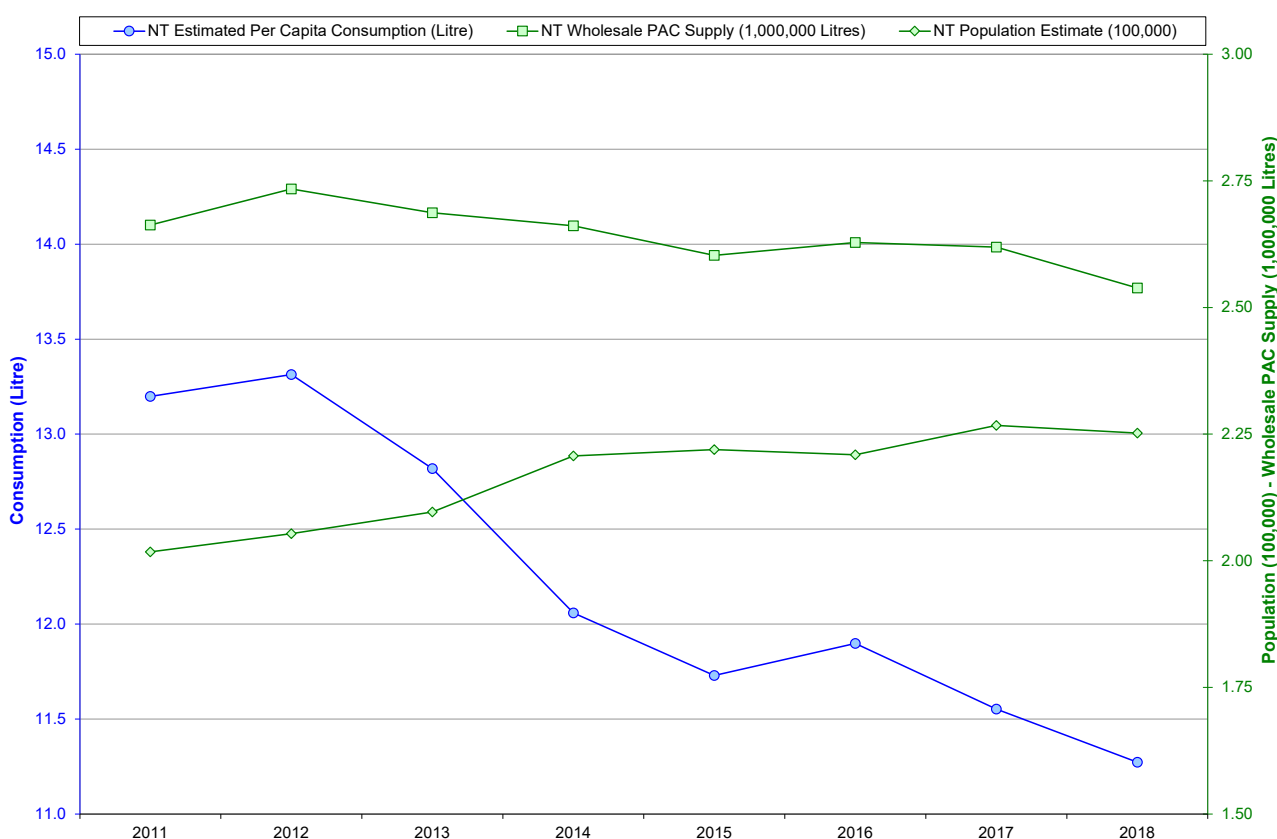
Table 1: Estimated Per Capita Consumption - Northern Territory

	2011	2012	2013	2014	2015	2016	2017	2018
Consumption	13.20	13.31	12.82	12.06	11.73	11.90	11.55	11.27
PAC Supply	2,662,887	2,733,964	2,687,080	2,661,435	2,603,013	2,628,448	2,619,364	2,538,633
Population Estimates	201,755	205,351	209,630	220,708	221,932	220,915	226,737	225,212

In 2018, the Northern Territory estimated per capita consumption of alcohol decreased by 2%, from 11.55 litres per person to 11.27 litres per person.

Between 2011 and 2018, estimated per capita consumption of alcohol in the Northern Territory has shown a decreasing trend.

Figure 1: Estimated Per Capita Consumption of Alcohol - Northern Territory



Wholesale PAC Supply

Northern Territory Total

Table 2 and Figure 2 show the wholesale PAC supply by types of alcohol products in the Northern Territory for the years 2011 to 2018.

Table 2: Wholesale PAC Supply - Northern Territory

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	80,031	101,491	114,316	121,448	117,494	116,072	108,730	100,048
Total Wine	491,703	516,836	520,761	518,614	511,874	516,761	515,436	488,759
Total Spirits	684,522	721,282	680,784	664,486	642,131	652,871	638,675	651,396
Total Beer	1,406,631	1,394,355	1,371,219	1,356,887	1,331,514	1,342,744	1,356,524	1,298,431
Total	2,662,887	2,733,964	2,687,080	2,661,435	2,603,013	2,628,448	2,619,364	2,538,633

In 2018, the total wholesale PAC supply reduced by 3%. Total spirits increased by 2%, while total beer decreased by 4% and total wine decreased by 5%.

Between 2011 and 2018, the total wholesale PAC supply exhibited a decreasing trend of about 1% per year. Total spirits and total beer exhibited a decreasing trend of about 1% per year. Total cider increased by 25% while total wine decreased by 1% over the period.

Figure 2: Wholesale PAC Supply - Northern Territory

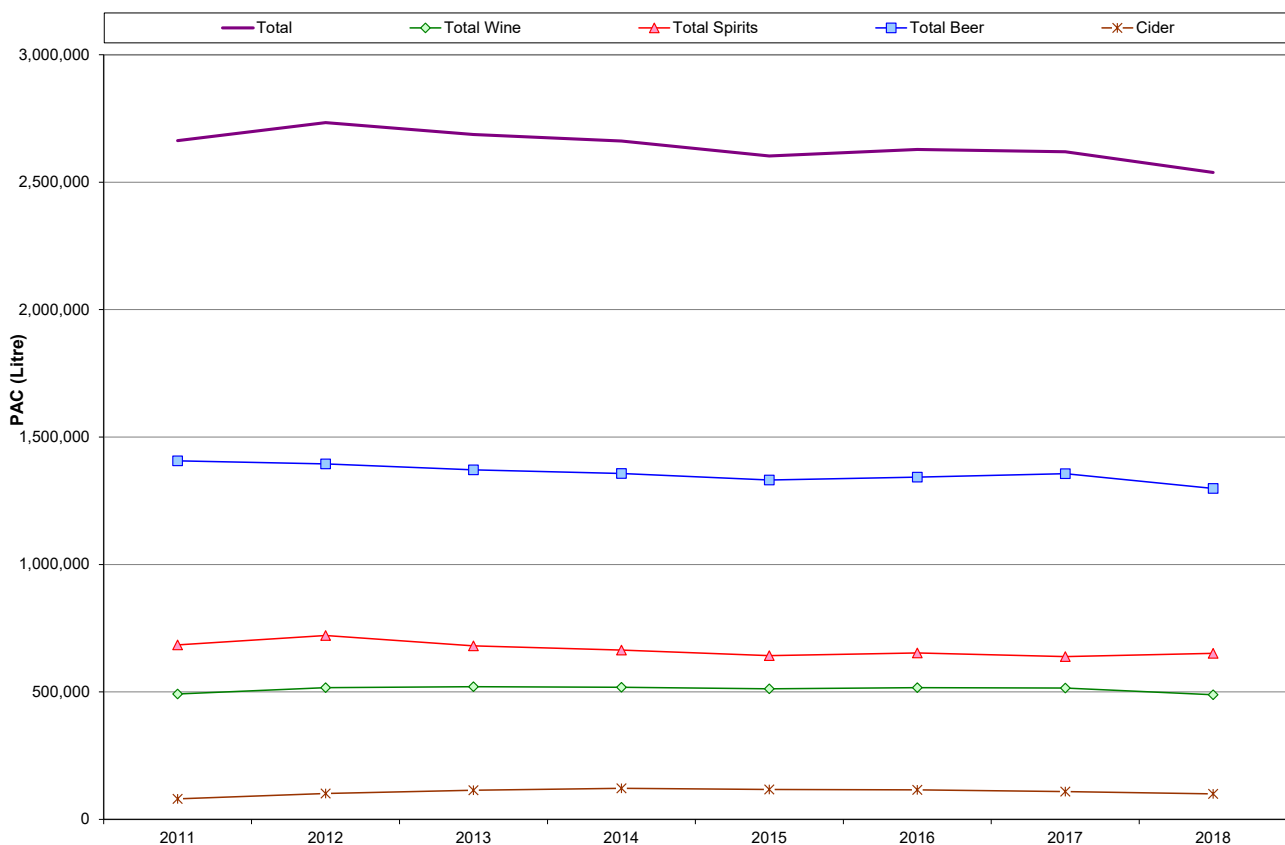


Table 3 and Figure 3 show the wholesale PAC supply of wine in the Northern Territory for the years 2011 to 2018.

Table 3: Wholesale PAC Supply Wine - Northern Territory

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	134,780	117,517	102,369	114,580	111,367	105,101	95,633	91,350
Wine Bottle	329,097	359,545	374,966	381,136	385,878	398,966	408,153	386,900
Wine Fortified	27,825	39,773	43,426	22,898	14,628	12,694	11,649	10,509
Total Wine	491,703	516,836	520,761	518,614	511,874	516,761	515,436	488,759

In 2018, the total supply of wine decreased by 5%. Fortified wine decreased by 10%, bottle wine decreased by 5% and cask wine decreased by 4%.

Between 2011 and 2018, the total supply of wine decreased by 1%. Fortified wine and cask wine exhibited a decreasing trend of about 13% and 5% per year respectively, while bottle wine exhibited an increasing trend of about 2% per year.

Figure 3: Wholesale PAC Supply Wine - Northern Territory

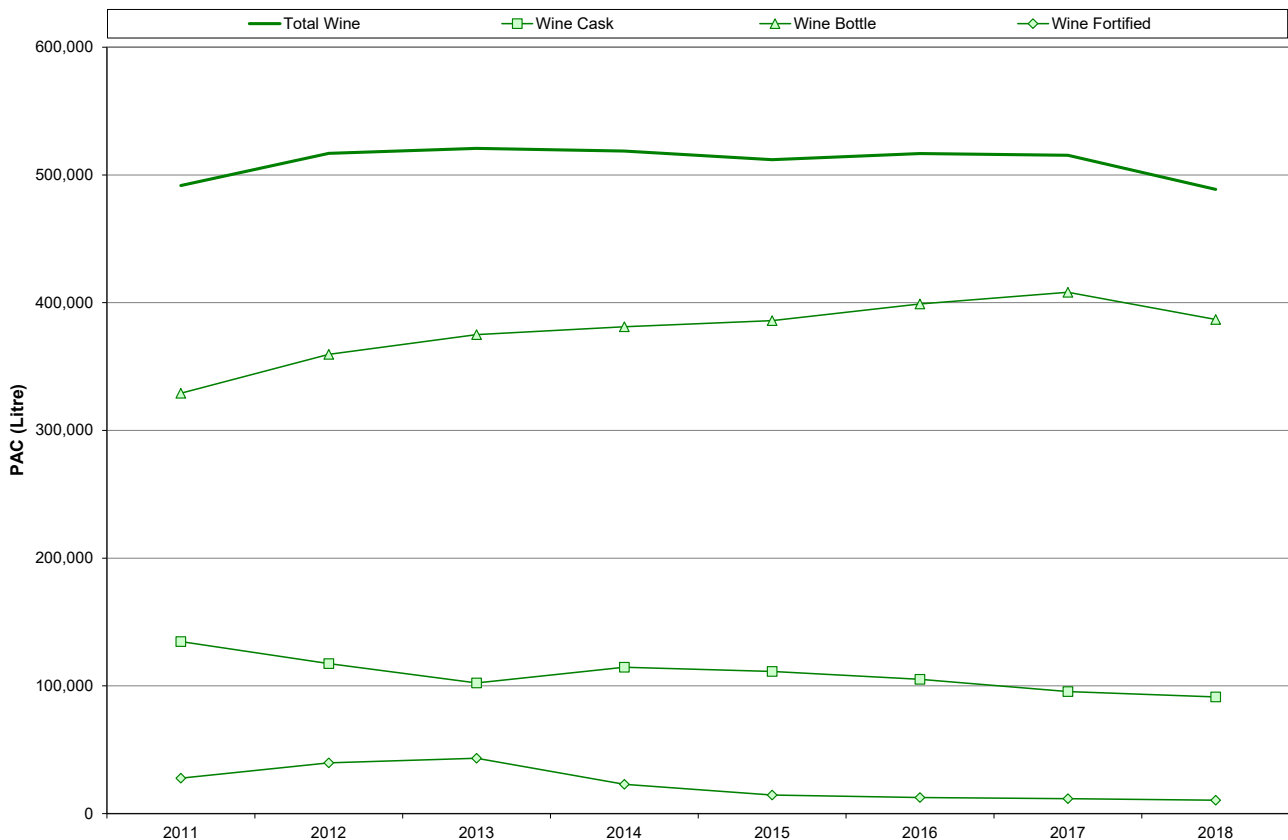


Table 4 and Figure 4 show the wholesale PAC supply of spirits in the Northern Territory for the years 2011 to 2018.

Table 4: Wholesale PAC Supply Spirits - Northern Territory

	2011	2012	2013	2014	2015	2016	2017	2018
Spirits Standard	469,486	486,882	462,640	444,985	434,218	448,576	437,422	464,631
Spirits Pre-mixed	215,036	234,400	218,144	219,501	207,913	204,295	201,254	186,765
Total Spirits	684,522	721,282	680,784	664,486	642,131	652,871	638,675	651,396

In 2018, the total supply of spirits increased by 2%. Standard spirits increased by 6% while pre-mixed spirits decreased by 7%.

Between 2011 and 2018, the total supply of spirits exhibited a decreasing trend of about 1% per year. Pre-mixed spirits exhibited a decreasing trend of about 2% per year, while standard spirits decreased by 1% over the period.

Figure 4: Wholesale PAC Supply Spirits - Northern Territory

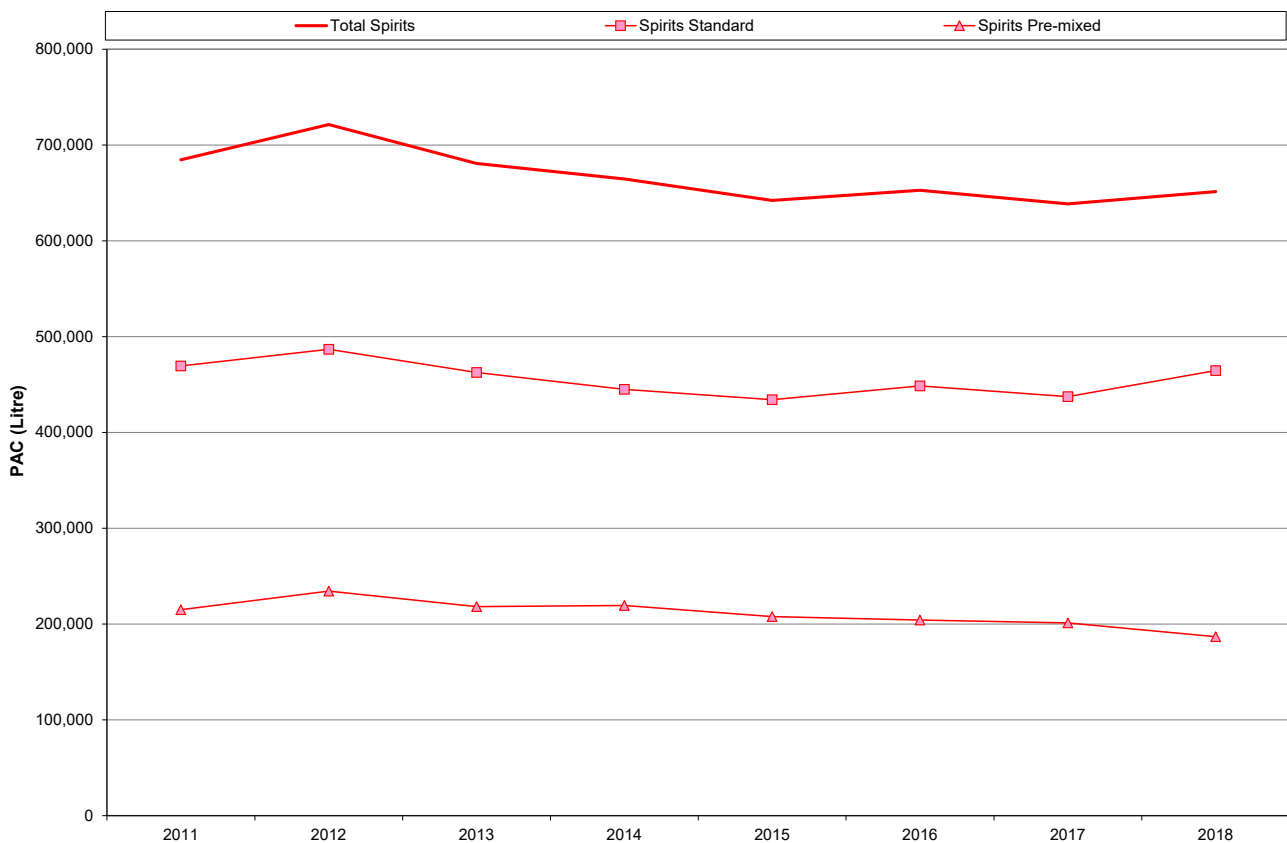


Table 5 and Figure 5 show the wholesale PAC supply of beer in the Northern Territory for the years 2011 to 2018.

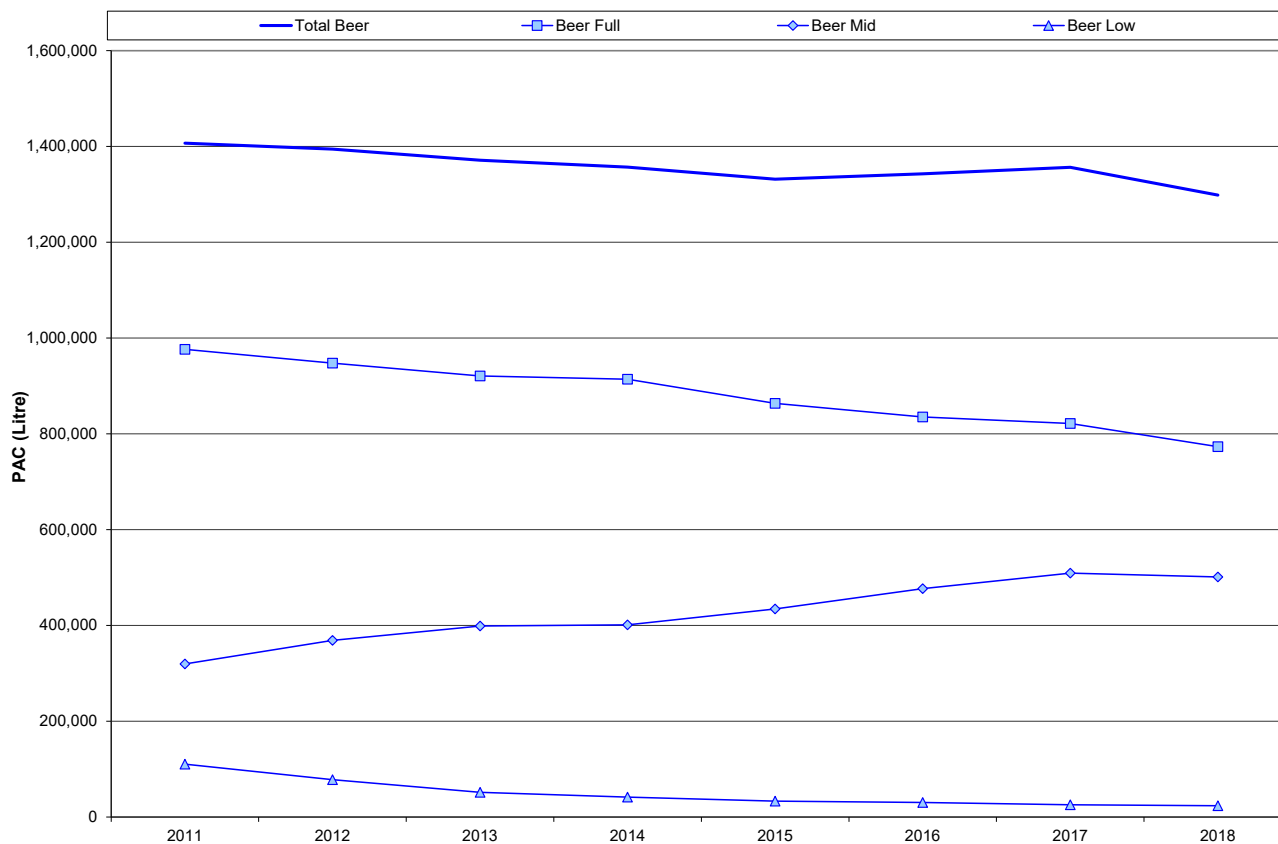
Table 5: Wholesale PAC Supply Beer - Northern Territory

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	976,464	947,485	920,831	913,950	863,707	835,293	821,477	773,382
Beer Mid	319,750	368,937	398,659	401,385	434,469	476,953	509,297	501,396
Beer Low	110,418	77,934	51,729	41,552	33,338	30,498	25,750	23,653
Total Beer	1,406,631	1,394,355	1,371,219	1,356,887	1,331,514	1,342,744	1,356,524	1,298,431

In 2018, the total supply of beer decreased by 4%. Low-strength beer decreased by 8% and full-strength beer decreased by 6% while mid-strength beer decreased by 2%.

Between 2011 and 2018, the total supply of beer exhibited a decreasing trend of about 1% per year. Low-strength beer exhibited a decreasing trend of about 20% per year and full-strength beer exhibited a decreasing trend of about 3% per year, while mid-strength beer exhibited an increasing trend of about 7% per year.

Figure 5: Wholesale PAC Supply Beer - Northern Territory



Regional Composition

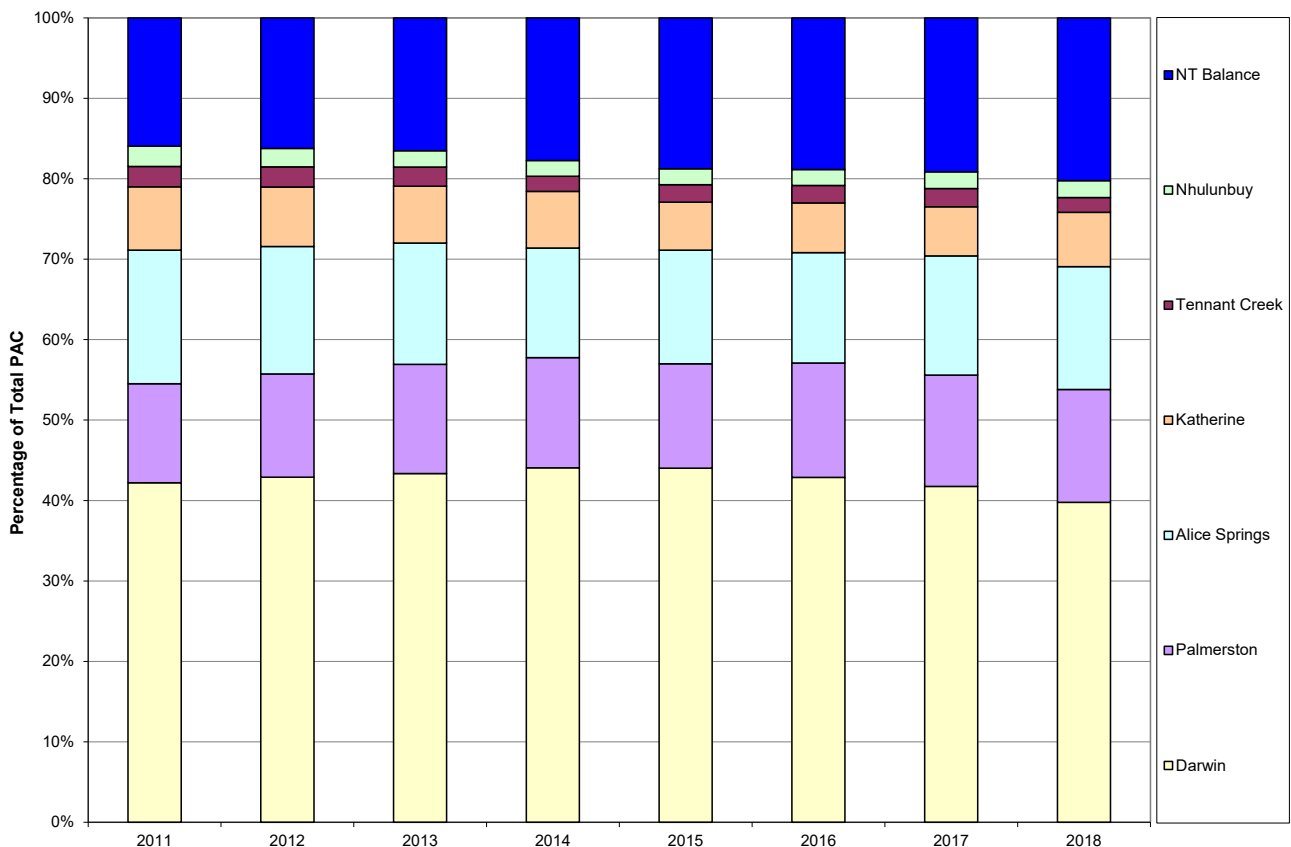
Table 6 and Figure 6 show the total wholesale PAC supply in each region as a percentage of the total supply in the Northern Territory for the years 2011 to 2018.

Table 6: Wholesale PAC Supply - Regional Composition

	2011	2012	2013	2014	2015	2016	2017	2018
Darwin	42%	43%	43%	44%	44%	43%	42%	40%
Palmerston	12%	13%	14%	14%	13%	14%	14%	14%
Alice Springs	17%	16%	15%	14%	14%	14%	15%	15%
Katherine	8%	7%	7%	7%	6%	6%	6%	7%
Tennant Creek	3%	2%	2%	2%	2%	2%	2%	2%
Nhulunbuy	3%	2%	2%	2%	2%	2%	2%	2%
Northern Territory Balance	16%	16%	17%	18%	19%	19%	19%	20%

In 2018, Darwin and Palmerston accounted for 54% of the Northern Territory wholesale PAC supply. Alice Springs accounted for 15% and Northern Territory Balance accounted for 20%. The remaining 11% was supplied to Katherine, Tennant Creek and Nhulunbuy. Between 2011 and 2018, the percentage of total supply to Palmerston and Northern Territory Balance showed an increasing trend, while the percentage of total supply to Katherine showed a decreasing trend.

Figure 7: Wholesale PAC Supply - Regional Composition



Darwin

Table 7 and Figure 7 show the wholesale PAC supply in Darwin for the years 2011 to 2018.

Table 8: Wholesale PAC Supply - Darwin

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	38,438	50,981	57,157	60,557	55,110	52,381	48,261	41,667
Total Wine	248,757	271,161	267,999	270,214	268,109	269,666	251,798	230,959
Total Spirits	296,375	295,266	281,957	284,876	273,541	268,606	256,136	246,760
Total Beer	540,433	555,446	557,896	557,170	548,899	536,403	537,651	490,565
Total	1,124,004	1,172,853	1,165,009	1,172,817	1,145,659	1,127,056	1,093,846	1,009,951

During 2018, the total supply decreased by 8%, while the estimated drinking-age residential population decreased by 2%. Cider decreased by 14%, total beer decreased by 9%, total wine decreased by 8% and total spirits decreased by 4%.

Between 2011 and 2018, the total supply decreased by 10%. Total spirits exhibited a decreasing trend of about 3% per year. Cider increased by 8% while total beer decreased by 9% and total wine decreased by 7% over the period.

Figure 6: Wholesale PAC Supply - Darwin

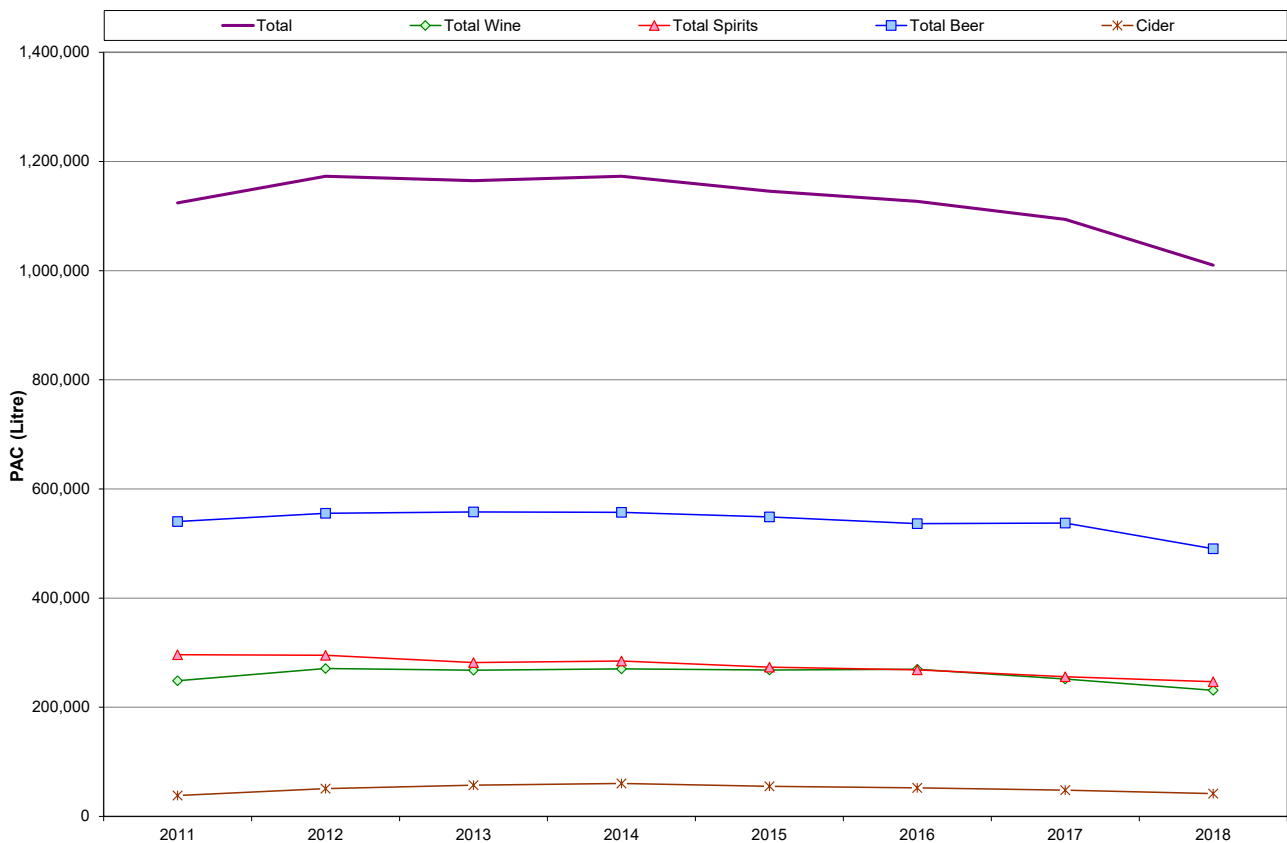


Table 8 and Figure 8 show the wholesale PAC supply of wine in Darwin for the years 2011 to 2018.

Table 9: Wholesale PAC Supply Wine - Darwin

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	57,613	53,273	50,518	68,454	68,568	57,590	50,173	45,710
Wine Bottle	173,592	191,563	189,137	189,147	193,496	206,719	196,413	180,661
Wine Fortified	17,552	26,324	28,344	12,612	6,045	5,357	5,211	4,588
Total Wine	248,757	271,161	267,999	270,214	268,109	269,666	251,798	230,959

During 2018, the total supply of wine decreased by 8%. Fortified wine decreased by 12%, cask wine decreased by 9%, and bottled wine decreased by 8%.

Between 2011 and 2018, the total supply of wine decreased by 7%. Fortified wine exhibited a decreasing trend of about 17% per year. Cask wine decreased by 21% while bottled wine increased by 4% over the period.

Figure 7: Wholesale PAC Supply Wine - Darwin



Table 9 and Figure 9 show the wholesale PAC supply of spirits in Darwin for the years 2011 to 2018.

Table 10: Wholesale PAC Supply Spirits - Darwin

	2011	2012	2013	2014	2015	2016	2017	2018
Spirits Standard	221,107	212,337	204,154	201,479	193,312	193,045	183,743	185,883
Spirits Pre-mixed	75,268	82,928	77,803	83,397	80,229	75,561	72,393	60,877
Total Spirits	296,375	295,266	281,957	284,876	273,541	268,606	256,136	246,760

During 2018, the total supply of spirits decreased by 4%. Pre-mixed spirits decreased by 16% while standard spirits increased by 1%.

Between 2011 and 2018, the total supply of spirits exhibited a decreasing trend of about 3% per year. Standard spirits exhibited a decreasing trend of about 2% per year while pre-mixed spirits decreased by 19% over the period.

Figure 8: Wholesale PAC Supply Spirits - Darwin

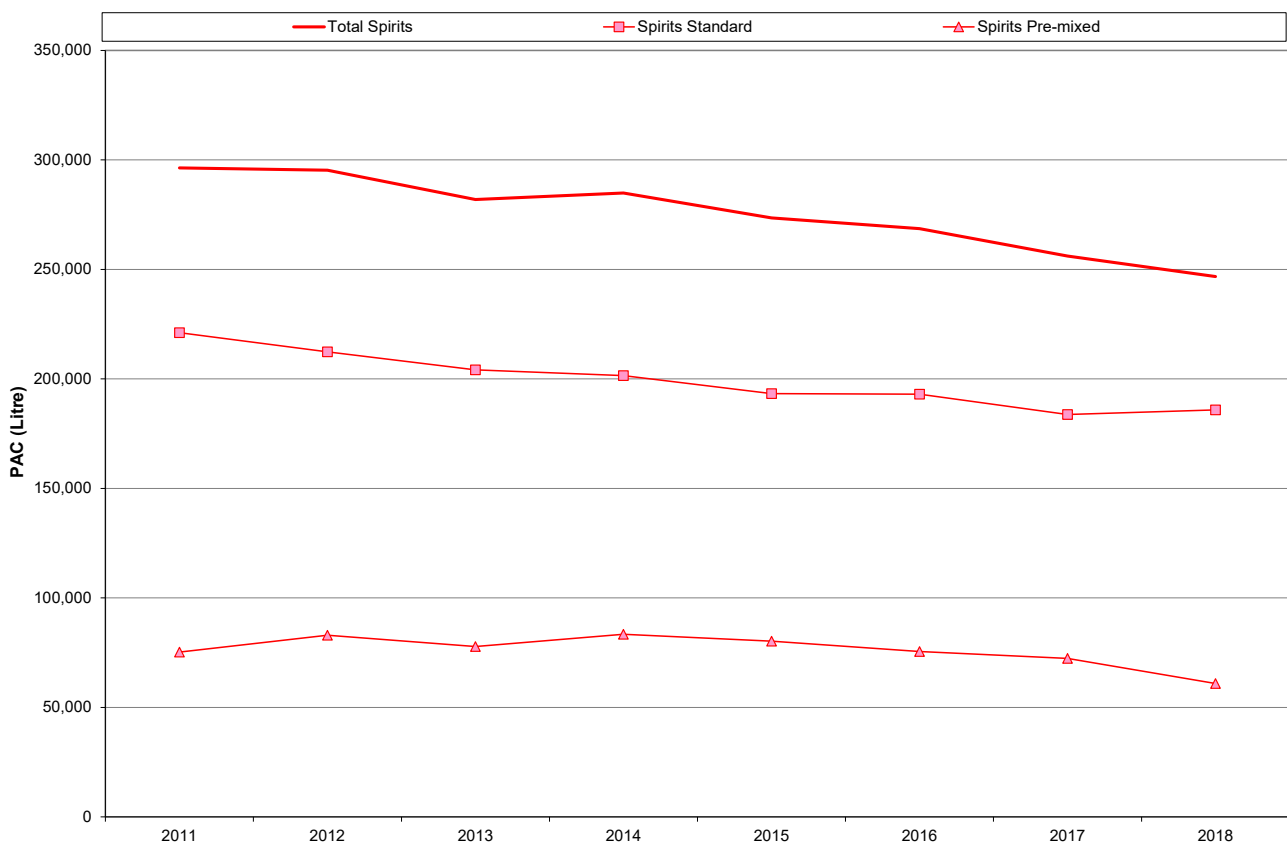


Table 10 and Figure 10 show the wholesale PAC supply of beer in Darwin for the years 2011 to 2018.

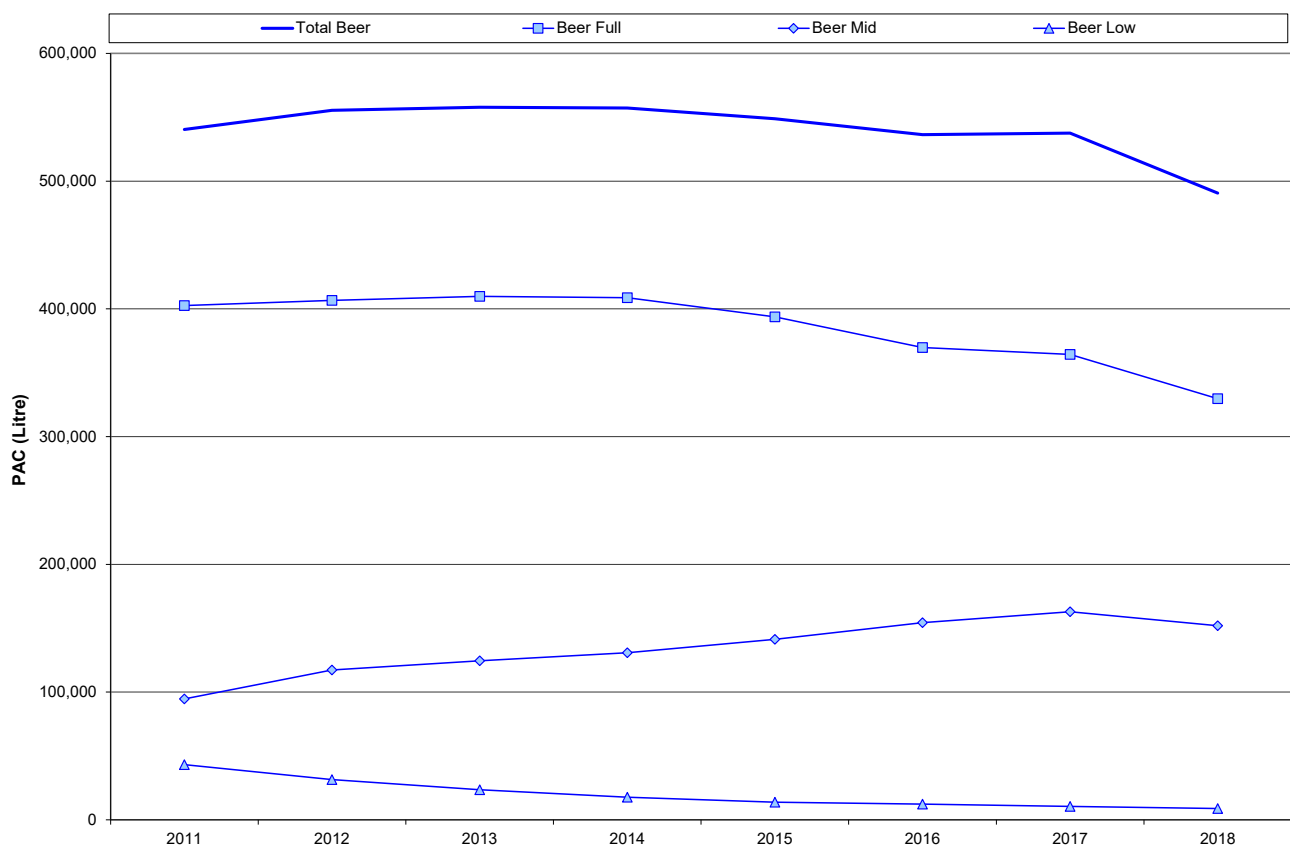
Table 11: Wholesale PAC Supply Beer - Darwin

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	402,615	406,677	409,788	408,687	393,786	369,749	364,329	329,672
Beer Mid	94,594	117,244	124,501	130,744	141,270	154,338	162,869	152,015
Beer Low	43,224	31,525	23,607	17,739	13,843	12,316	10,453	8,878
Total Beer	540,433	555,446	557,896	557,170	548,899	536,403	537,651	490,565

During 2018, the total supply of beer decreased by 9%. Low-strength beer decreased by 15%, full-strength beer decreased by 10% and mid-strength beer decreased by 7%.

Between 2011 and 2018, the total supply of beer decreased by 9%. Low-strength and full-strength beer exhibited decreasing trends of about 20% and 3% per year respectively, while mid-strength beer exhibited an increasing trend of about 7% per year.

Figure 9: Wholesale PAC Supply Beer - Darwin



Palmerston

Table 11 and Figure 11 show the wholesale PAC supply in Palmerston for the years 2011 and 2018.

Table 12: Wholesale PAC Supply - Palmerston

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	9,649	12,553	15,604	16,519	16,136	17,420	15,613	15,499
Total Wine	54,926	58,946	58,573	62,113	61,926	71,124	69,234	64,678
Total Spirits	93,484	103,667	101,537	95,969	88,064	96,588	92,265	94,841
Total Beer	169,489	175,975	189,026	189,738	171,830	188,545	185,470	180,679
Total	327,548	351,141	364,740	364,340	337,957	373,678	362,582	355,698

During 2018, the total supply decreased by 2%, while the estimated drinking-age residential population increased by 3%. Total wine decreased by 7%, total beer decreased by 3% and cider decreased by 1%. Total spirits increased by 3%.

Between 2011 and 2018, the total supply increased by 9%. Wine exhibited an increasing trend of about 2% per year. Cider increased by 61% and total beer increased by 7% while total spirits decreased by 1% over the period.

Figure 10: Wholesale PAC Supply - Palmerston

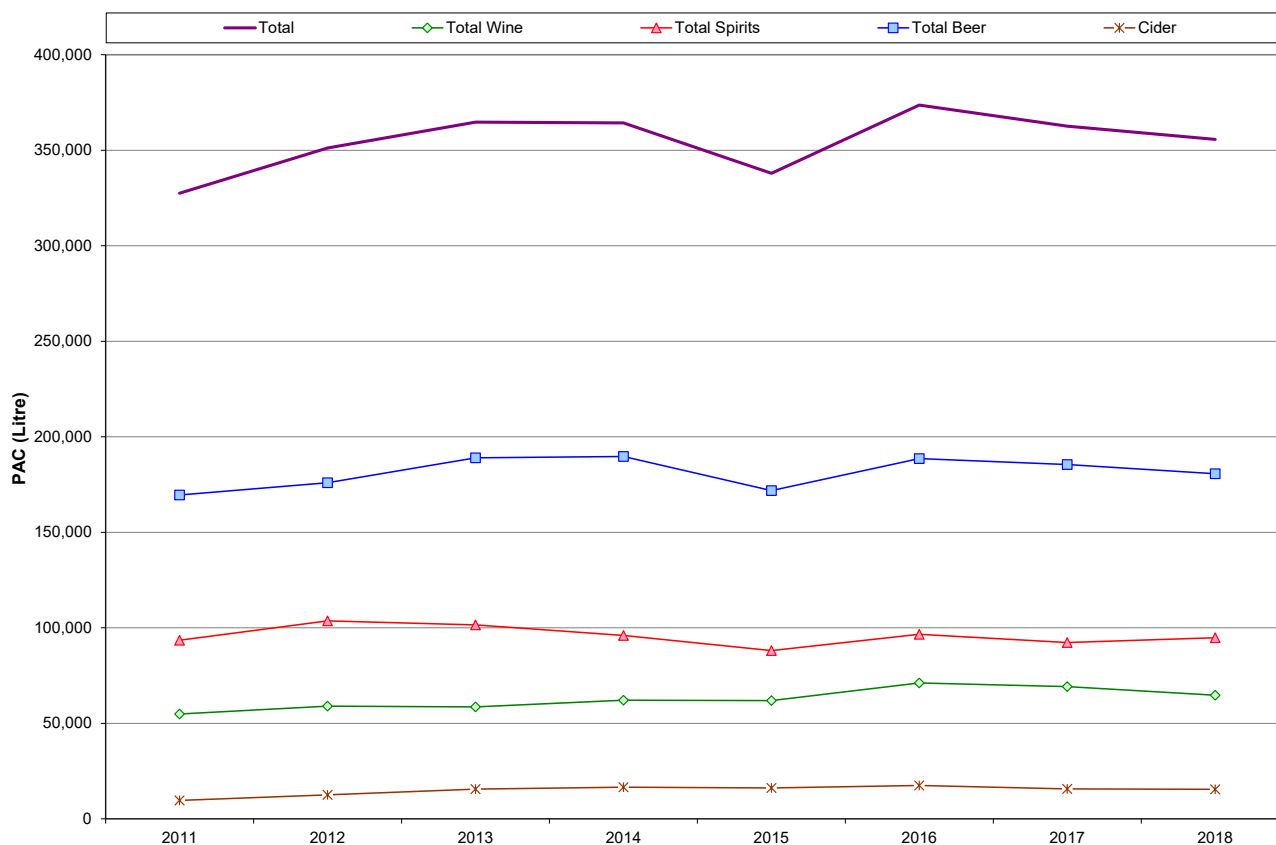


Table 12 and Figure 12 show the wholesale PAC supply of wine in Palmerston for the years 2011 to 2018.

Table 13: Wholesale PAC Supply Wine - Palmerston

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	16,913	15,057	13,793	18,658	18,624	20,084	19,445	17,293
Wine Bottle	31,740	35,431	36,689	39,087	40,424	48,587	47,761	45,788
Wine Fortified	6,273	8,458	8,090	4,368	2,878	2,454	2,028	1,597
Total Wine	54,926	58,946	58,573	62,113	61,926	71,124	69,234	64,678

During 2018, the total supply of wine decreased by 7%. Fortified wine decreased by 21%, cask wine decreased by 11% and bottled wine decreased by 4%.

Between 2011 and 2018, the total supply of wine exhibited an increasing trend of about 2% per year. Fortified wine exhibited a decreasing trend of about 18% per year while bottled wine exhibited an increasing trend of about 5% per year. Cask wine decreased by 2% over the period.

Figure 11: Wholesale PAC Supply Wine - Palmerston

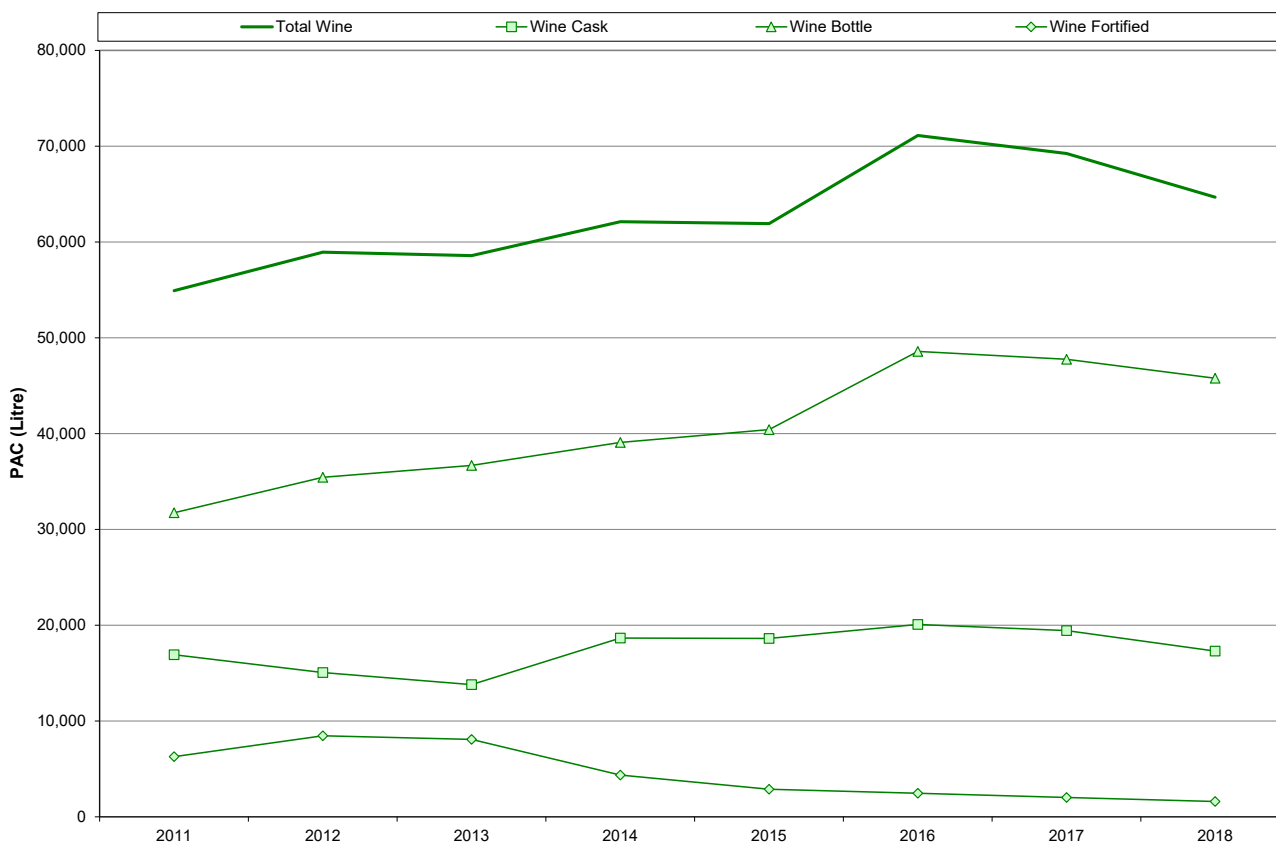


Table 13 and Figure 13 show the wholesale PAC supply of spirits in Palmerston for the years 2011 to 2018.

Table 14: Wholesale PAC Supply Spirits - Palmerston

	2011	2012	2013	2014	2015	2016	2017	2018
Spirits Standard	53,049	58,718	56,463	55,908	53,736	60,465	57,684	61,552
Spirits Pre-mixed	40,435	44,949	45,074	40,062	34,329	36,123	34,581	33,289
Total Spirits	93,484	103,667	101,537	95,969	88,064	96,588	92,265	94,841

During 2018, the total supply of spirits increased by 3%. Standard spirits increased by 7% and pre-mixed spirits decreased by 4%.

Between 2011 and 2018, the total supply of spirits increased by 1%. Pre-mixed spirits exhibited a decreasing trend of about 3%. Standard spirits increased by 16% over the period.

Figure 12: Wholesale PAC Supply Spirits - Palmerston

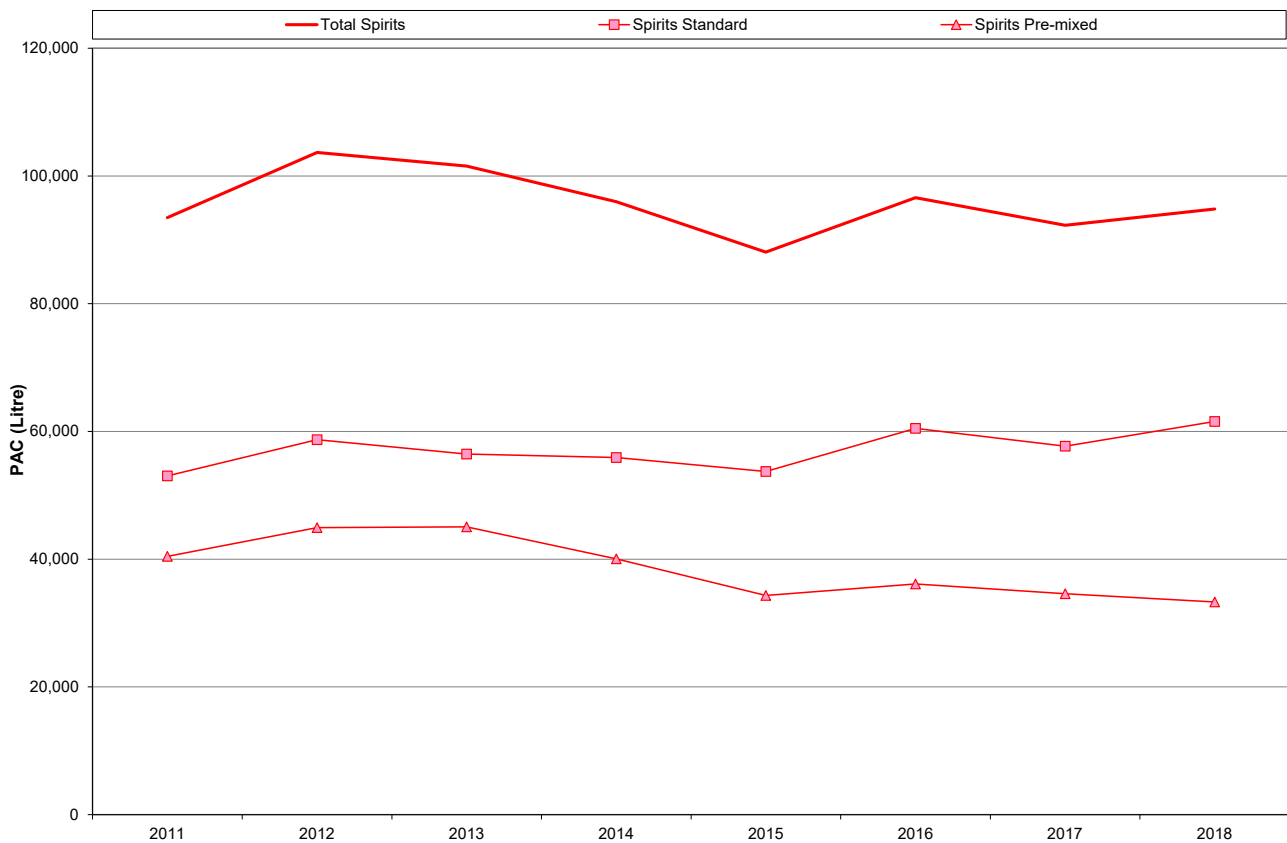


Table 14 and Figure 14 show the wholesale PAC supply of beer in Palmerston for the years 2011 to 2018.

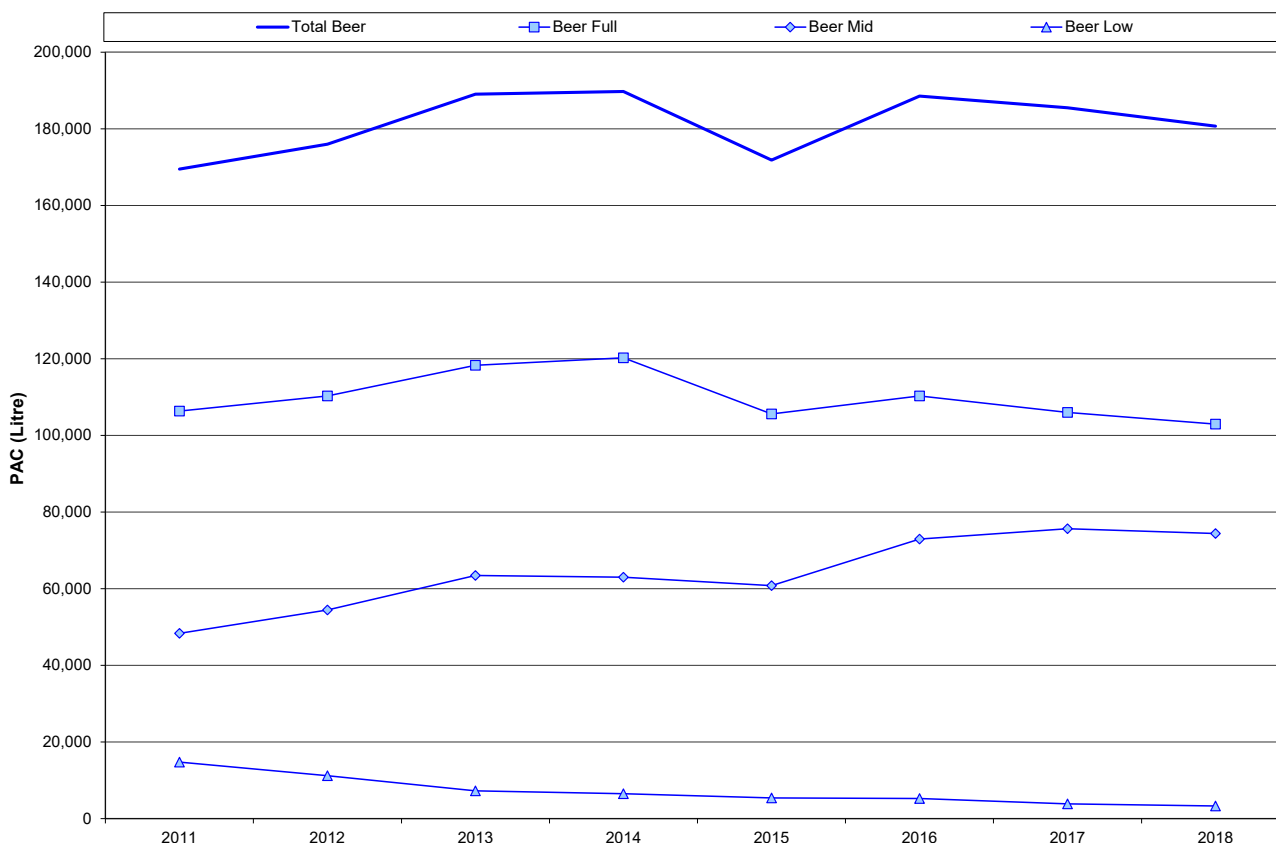
Table 15: Wholesale PAC Supply Beer - Palmerston

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	106,362	110,319	118,287	120,248	105,617	110,315	105,982	102,973
Beer Mid	48,361	54,463	63,472	62,979	60,782	72,952	75,653	74,417
Beer Low	14,766	11,193	7,266	6,511	5,431	5,278	3,835	3,289
Total Beer	169,489	175,975	189,026	189,738	171,830	188,545	185,470	180,679

During 2018, the total supply of beer decreased by 3%. Low-strength beer decreased by 14% while mid-strength beer decreased by 2%. Full-strength beer decreased by 3%.

Between 2011 and 2018, the total supply of beer increased by 7%. Low-strength beer exhibited a decreasing trend of about 19% per year, while mid-strength beer exhibited an increasing trend of about 6% per year. Full-strength beer decreased by 3% over the period.

Figure 13: Wholesale PAC Supply Beer - Palmerston



Alice Springs

Table 15 and Figure 15 show the wholesale PAC supply in Alice Springs for the years 2011 to 2018.

Table 16: Wholesale PAC Supply - Alice Springs

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	10,688	12,502	13,581	13,422	14,237	13,627	12,651	12,450
Total Wine	86,090	84,036	89,821	83,492	91,525	81,076	101,029	94,864
Total Spirits	115,113	125,345	112,248	98,846	98,627	101,171	108,367	114,005
Total Beer	230,233	211,133	189,293	167,259	163,556	164,744	165,923	166,360
Total	442,124	433,017	404,943	363,020	367,944	360,618	387,971	387,679

During 2018, the total supply remained relatively steady, while the estimated drinking-age residential population decreased by 1%. Total wine decreased by 6% while total spirits increased by 5%. Total cider decreased by 2% while total beer remained relatively steady.

Between 2011 and 2018, the total supply decreased by 12%. Total beer decreased by 28% and total spirits decreased by 1%. Cider increased by 16% and total wine increased by 10% over the period.

Figure 14: Wholesale PAC Supply - Alice Springs

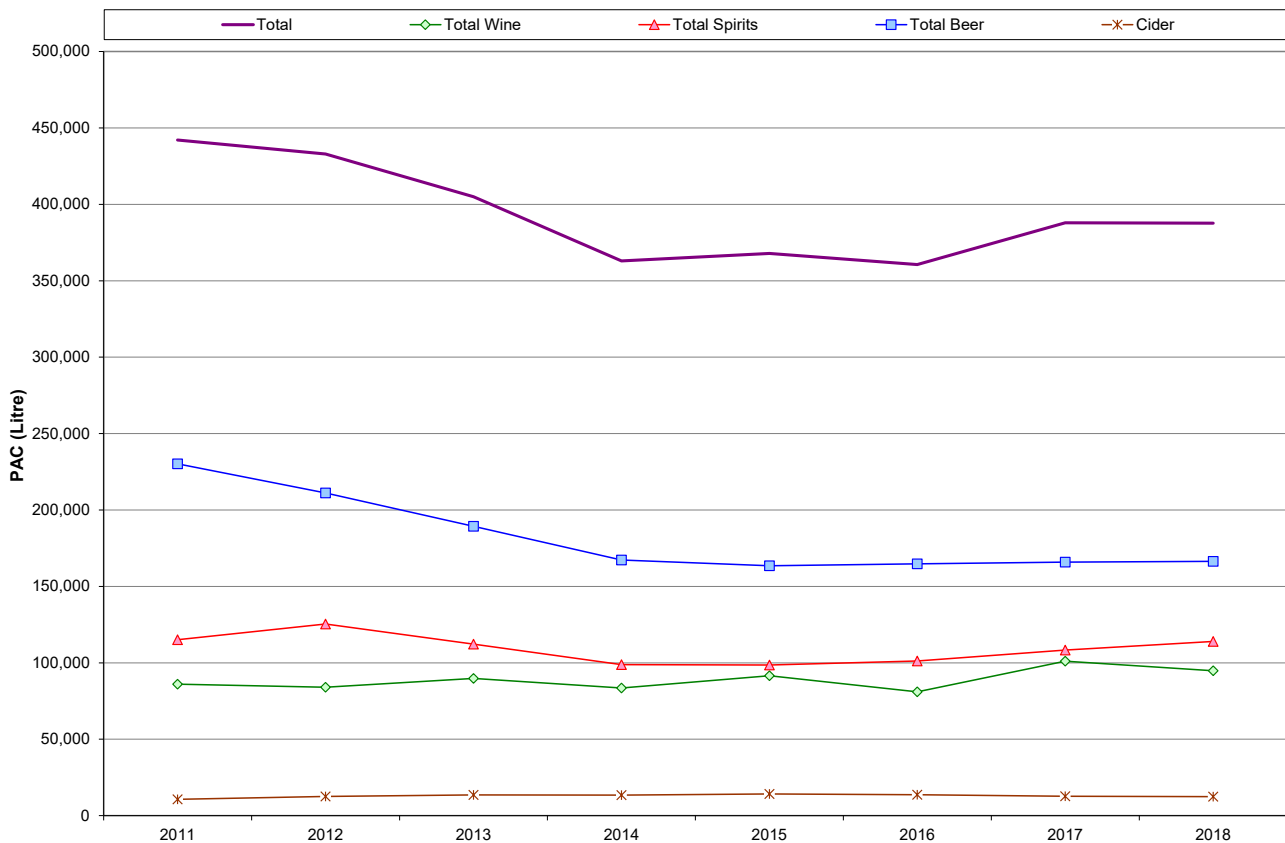


Table 16 and Figure 16 show the wholesale PAC supply of wine in Alice Springs for years 2011 to 2018.

Table 17: Wholesale PAC Supply Wine - Alice Springs

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	22,840	12,812	7,651	1,726	956	863	703	609
Wine Bottle	62,469	70,491	81,564	81,132	90,003	79,605	99,767	93,707
Wine Fortified	781	733	606	635	565	608	559	548
Total Wine	86,090	84,036	89,821	83,492	91,525	81,076	101,029	94,864

During 2018, the total supply of wine decreased by 6%. Cask wine decreased by 13%, bottle wine decreased by 6% and fortified wine decreased by 2%.

Between 2011 and 2018, the total supply of wine increased by 10%. Cask wine and fortified wine exhibited decreasing trends of about 40% and 5% respectively, while bottled wine exhibited an increasing trend of about 6% per year.

Figure 15: Wholesale PAC Supply Wine - Alice Springs

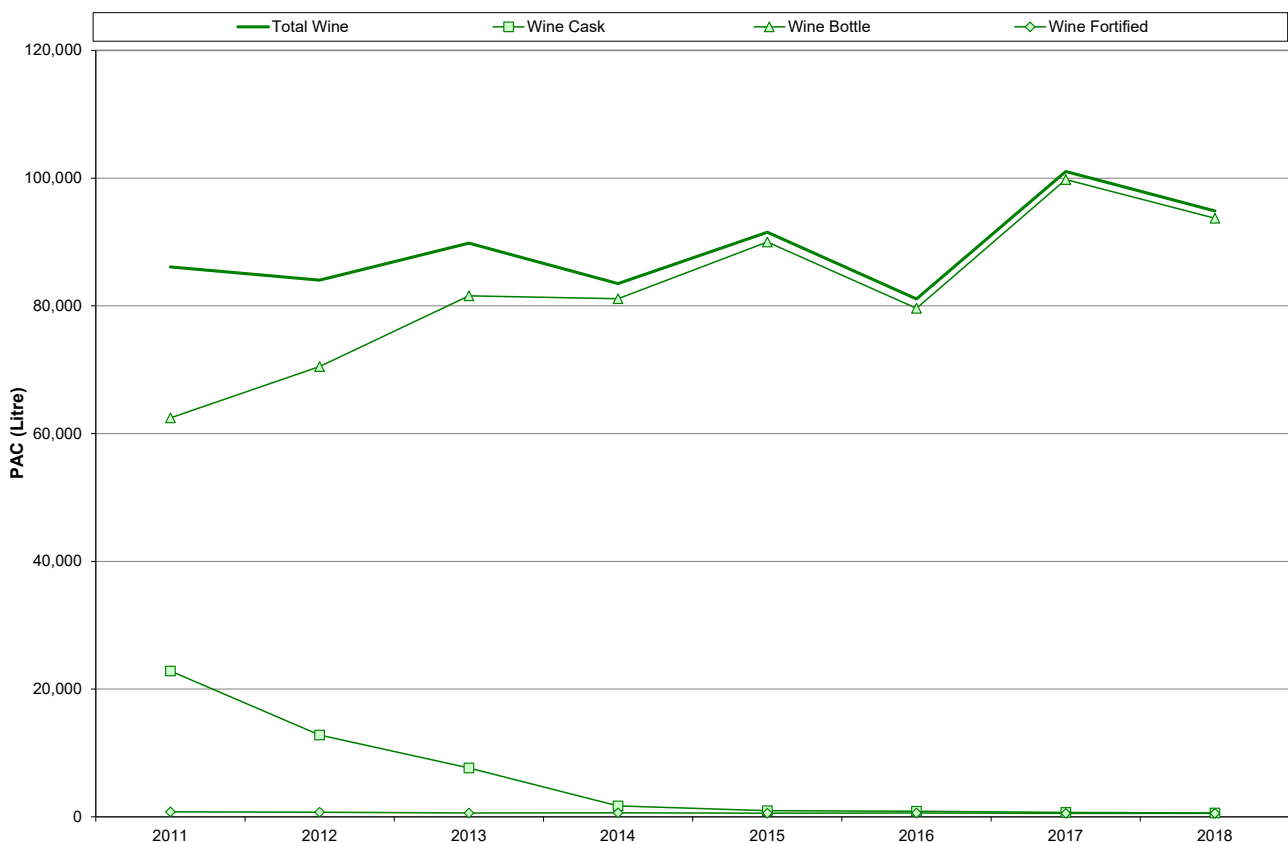


Table 17 and Figure 17 show the wholesale PAC supply of spirits in Alice Springs for the years 2011 to 2018.

Table 18: Wholesale PAC Supply Spirits - Alice Springs

	2011	2012	2013	2014	2015	2016	2017	2018
Spirits Standard	84,110	94,116	83,906	73,105	73,490	76,020	82,287	87,342
Spirits Pre-mixed	31,003	31,229	28,341	25,741	25,137	25,151	26,081	26,663
Total Spirits	115,113	125,345	112,248	98,846	98,627	101,171	108,367	114,005

During 2018, the total supply of spirits increased by 5%. Standard spirits increased by 6% and pre-mixed spirits increased by 2%.

Between 2011 and 2018, the total supply of spirits decreased by 1%. Pre-mixed Standard spirits decreased by 14% while standard spirits increased by 4% over the period.

Figure 16: Wholesale PAC Supply Spirits - Alice Springs

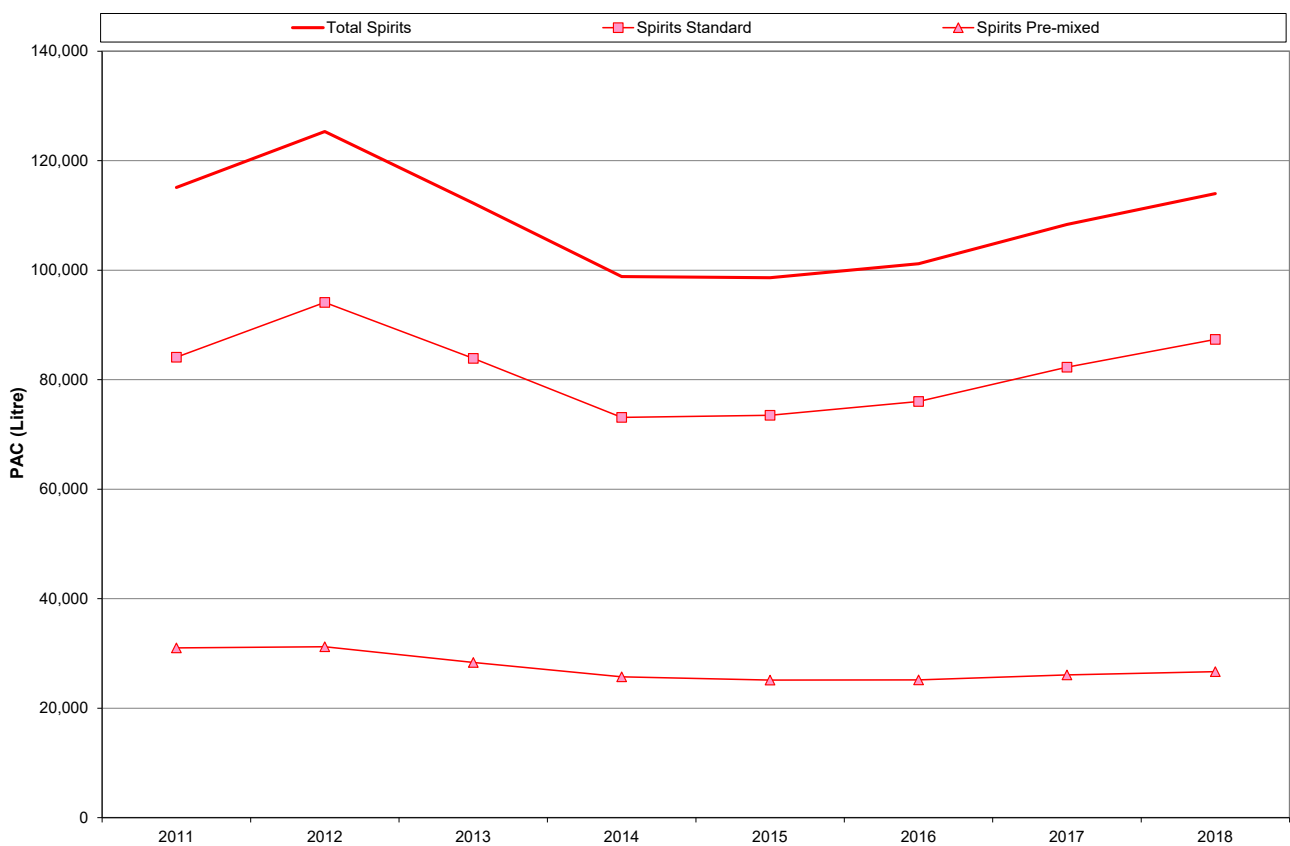


Table 18 and Figure 18 show the wholesale PAC supply of beer in Alice Springs for the years 2011 to 2018.

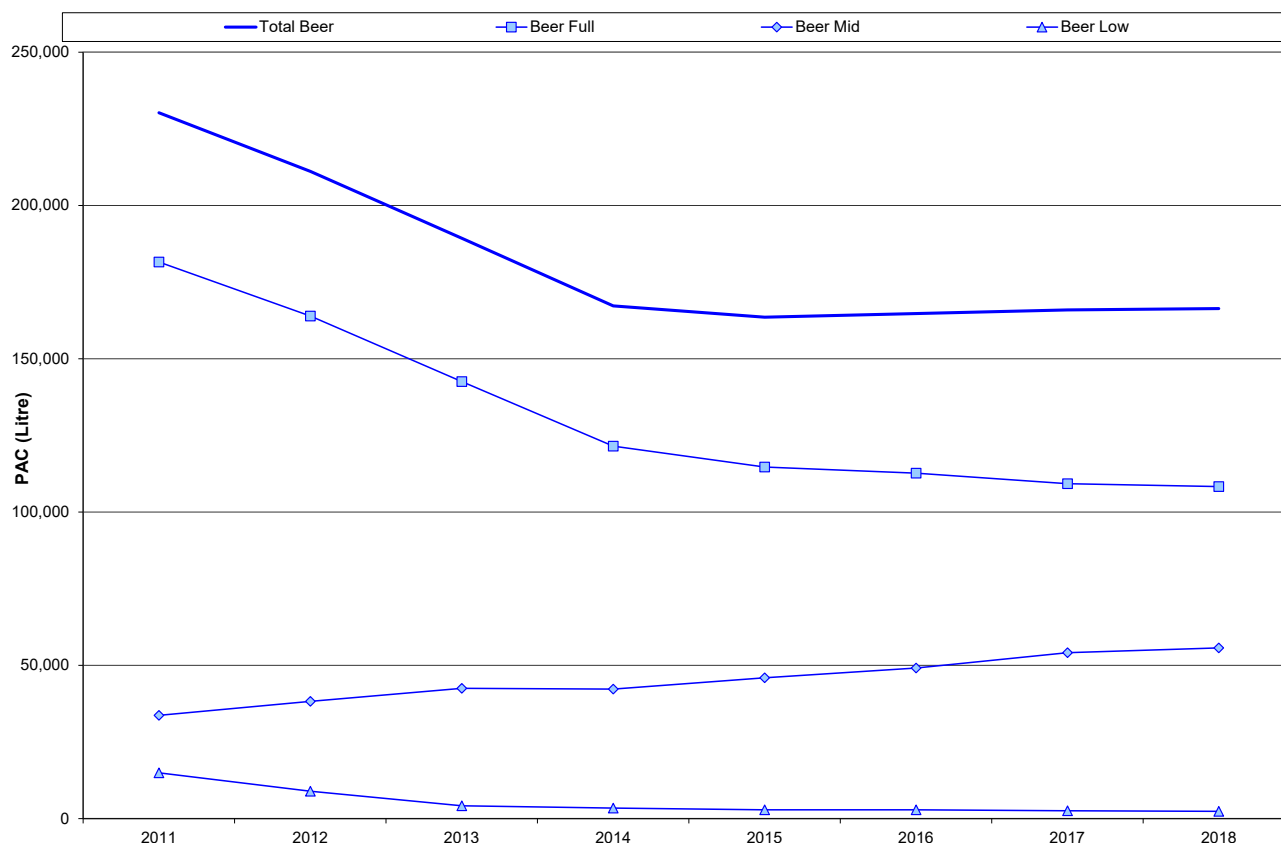
Table 19: Wholesale PAC Supply Beer - Alice Springs

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	181,586	163,929	142,575	121,524	114,714	112,692	109,222	108,296
Beer Mid	33,677	38,231	42,522	42,278	45,945	49,153	54,125	55,666
Beer Low	14,970	8,973	4,195	3,457	2,897	2,899	2,576	2,399
Total Beer	230,233	211,133	189,293	167,259	163,556	164,744	165,923	166,360

During 2018, the total supply of beer remained relatively steady. Low-strength beer decreased by 7% and full-strength beer decreased by 1% while mid-strength beer increased by 3%.

Between 2011 and 2018, the total supply of beer decreased by 28%. Low-strength beer exhibited a decreasing trend of about 23% per year and full strength beer exhibited a decreasing trend of about 7% per year, while mid-strength beer exhibited an increasing trend of about 7% per year.

Figure 17: Wholesale PAC Supply Beer - Alice Springs



Katherine

Table 19 and Figure 19 show the wholesale PAC supply in Katherine for the years 2011 to 2018.

Table 20: Wholesale PAC Supply - Katherine

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	3,412	4,254	5,003	5,466	5,803	6,243	5,532	5,279
Total Wine	29,231	29,866	33,717	35,245	19,193	21,574	21,248	25,551
Total Spirits	47,888	55,568	52,076	49,288	43,491	45,865	44,282	50,879
Total Beer	129,561	112,595	98,813	96,919	86,686	88,512	88,502	89,970
Total	210,092	202,283	189,609	186,917	155,173	162,194	159,565	171,679

During 2018, the total supply increased by 8%, while the estimated drinking-age residential population increased by 1%. Total wine increased by 20%, total spirits increased by 15% and total beer increased by 2%. Total cider decreased by 5%.

Between 2011 and 2018, the total supply exhibited a decreasing trend of about 3% per year. Cider increased by 55% while total beer exhibited a decreasing trend of about 5% per year. Total wine decreased by 13% and total spirits increased by 6% over the period.

Figure 18: Wholesale PAC Supply - Katherine

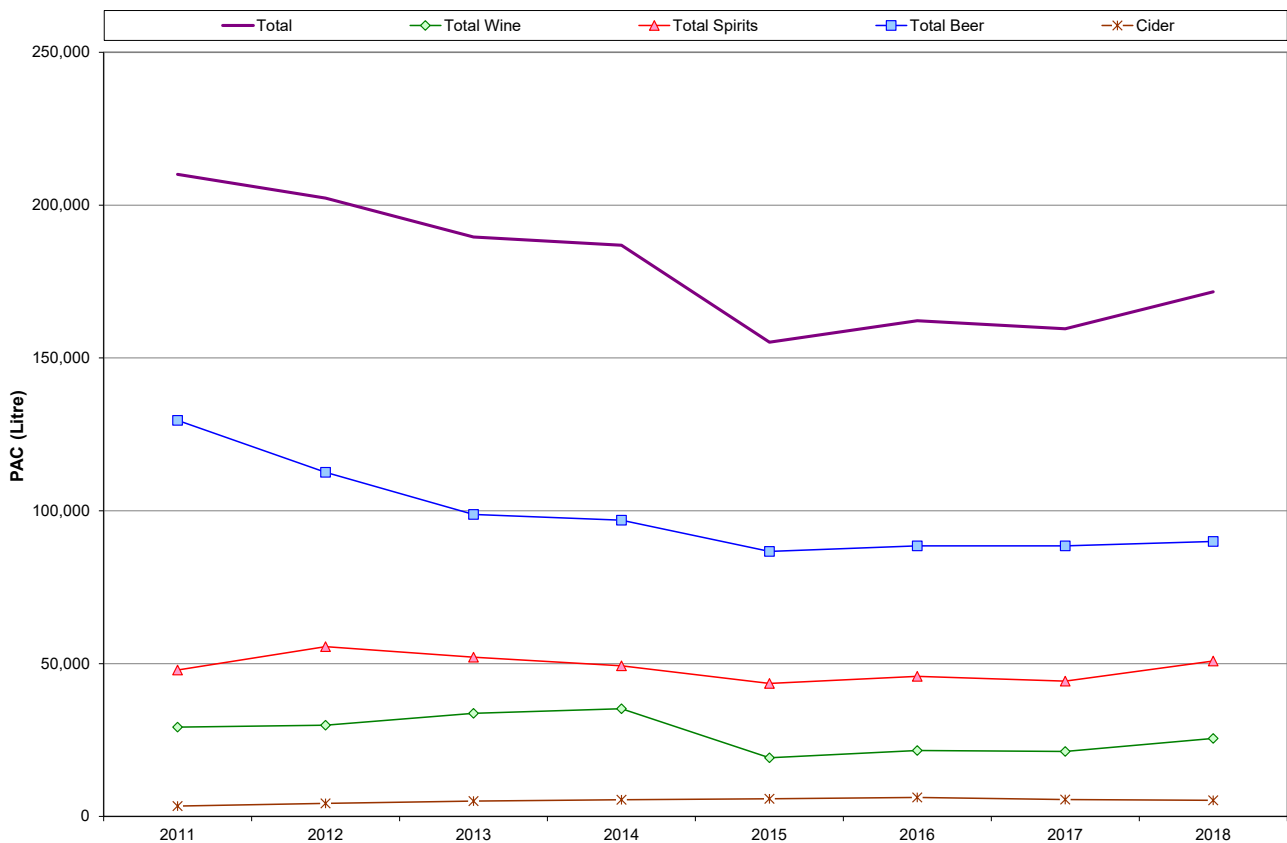


Table 20 and Figure 20 show the wholesale PAC supply of wine in Katherine for the years 2011 to 2018.

Table 21: Wholesale PAC Supply Wine - Katherine

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	13,674	13,489	10,809	8,272	3,594	4,401	4,965	7,463
Wine Bottle	14,562	15,560	22,376	26,504	15,334	16,920	16,038	17,768
Wine Fortified	994	817	533	469	265	253	245	320
Total Wine	29,231	29,866	33,717	35,245	19,193	21,574	21,248	25,551

During 2018, the total supply of wine increased by 20%. Cask wine increased by 50% and bottled wine increased by 11% while fortified wine increased by 31%.

Between 2011 and 2018, the total supply of wine decreased by 13%. Fortified wine exhibited a decreasing trend of about 15% per year. Cask wine decreased by 45% while bottled wine increased by 22% over the period.

Figure 19: Wholesale PAC Supply Wine - Katherine



Table 21 and Figure 21 show the wholesale PAC supply of spirits in Katherine for the years 2011 to 2018.

Table 22: Wholesale PAC Supply Spirits - Katherine

	2011	2012	2013	2014	2015	2016	2017	2018
Spirits Standard	32,032	37,235	37,279	35,640	31,480	32,914	30,759	36,107
Spirits Pre-mixed	15,856	18,333	14,797	13,648	12,012	12,951	13,524	14,772
Total Spirits	47,888	55,568	52,076	49,288	43,491	45,865	44,282	50,879

During 2018, the total supply of spirits increased by 15%. Standard spirits increased by 17% and pre-mixed spirits increased by 9%.

Between 2011 and 2018, the total supply of spirits increased by 6%. Standard spirits increased by 13% while pre-mixed spirits decreased by 7%.

Figure 20: Wholesale PAC Supply Spirits - Katherine

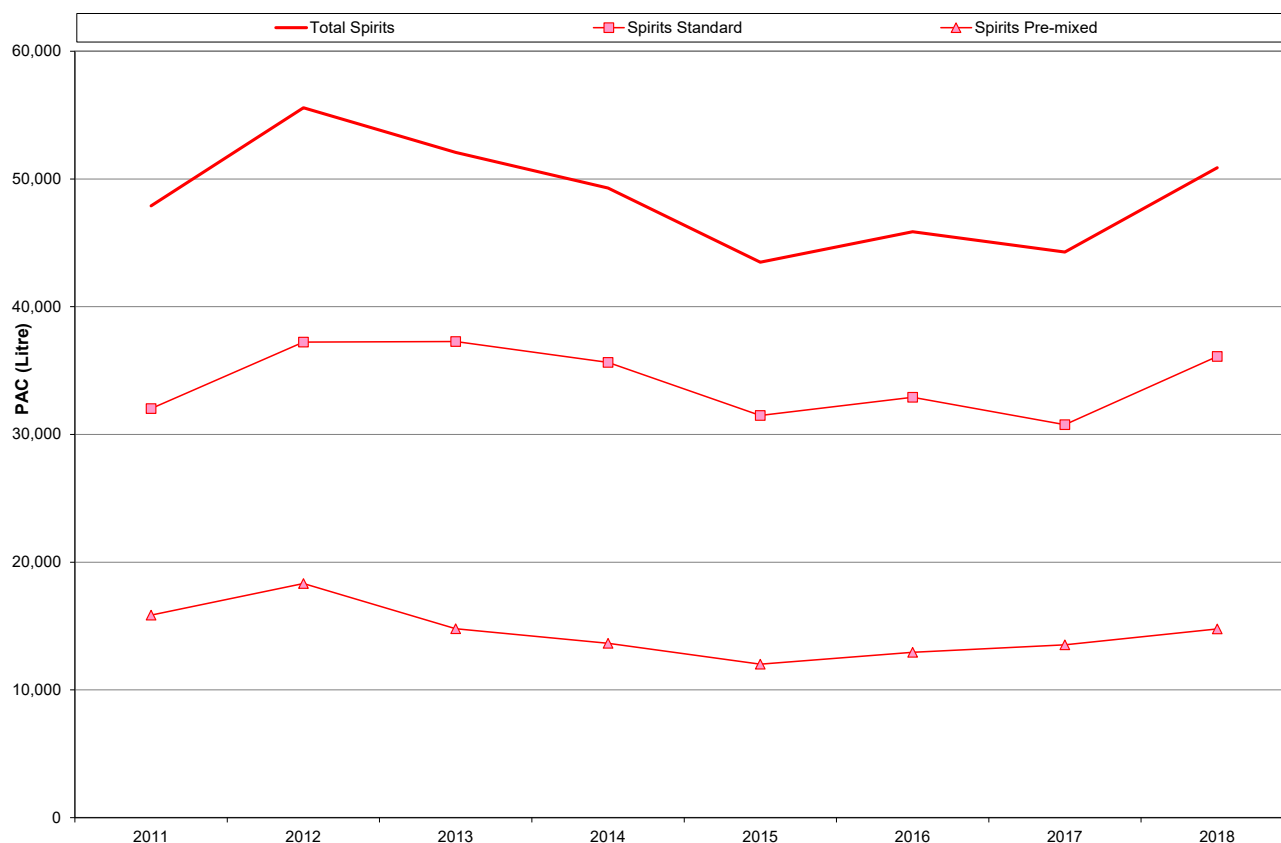


Table 22 and Figure 22 show the wholesale PAC supply of beer in Katherine for the years 2011 to 2018.

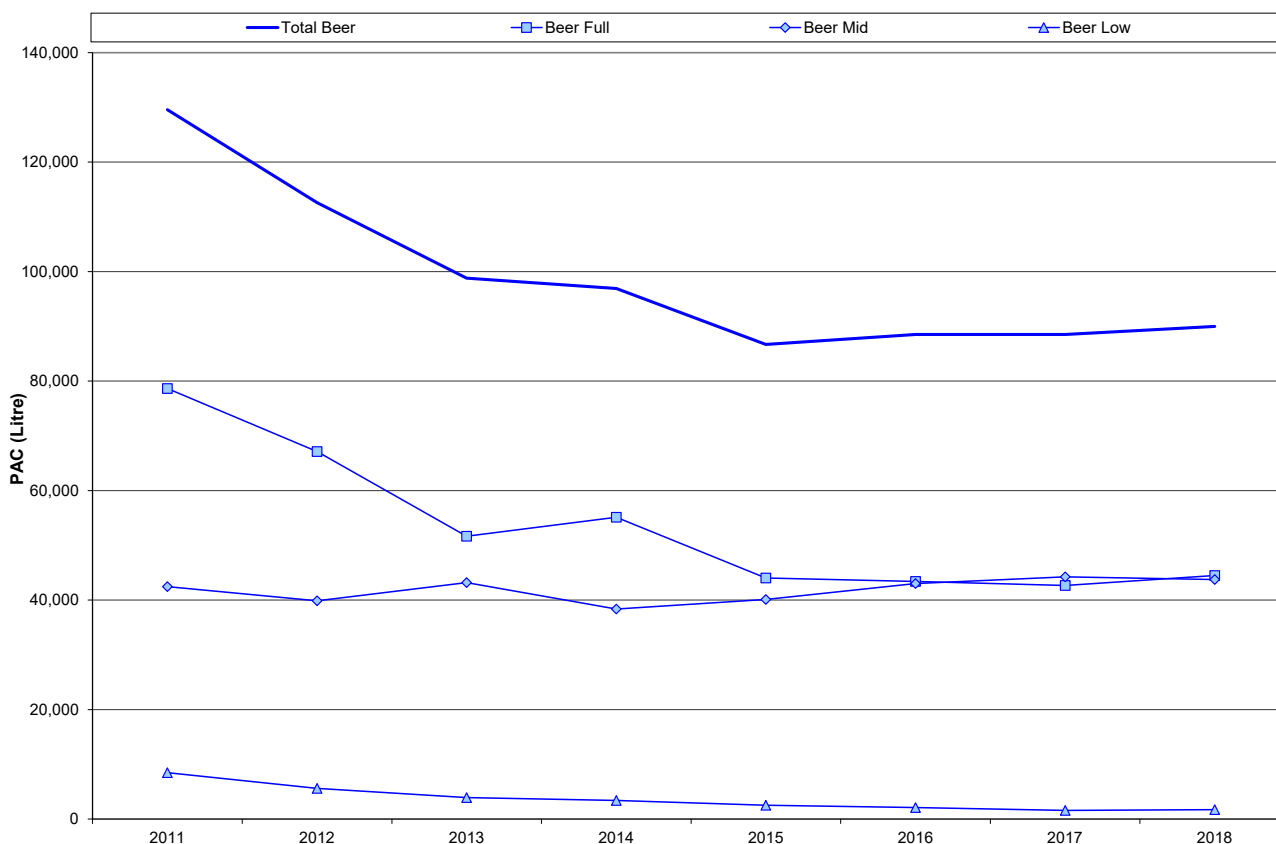
Table 23: Wholesale PAC Supply Beer - Katherine

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	78,651	67,115	51,668	55,138	44,040	43,391	42,660	44,479
Beer Mid	42,440	39,872	43,206	38,366	40,113	43,011	44,258	43,759
Beer Low	8,470	5,608	3,939	3,415	2,534	2,109	1,585	1,732
Total Beer	129,561	112,595	98,813	96,919	86,686	88,512	88,502	89,970

During 2018, the total supply of beer increased by 2%. Low-strength beer increased by 9% and full-strength beer increased by 4% while mid-strength beer decreased by 1%.

Between 2011 and 2018, the total supply of beer exhibited a decreasing trend of about 5% per year. Low-strength beer exhibited a decreasing trend of about 20% per year and full-strength beer exhibited a decreasing trend of about 8% per year. Mid-strength beer increased by 3% over the period.

Figure 21: Wholesale PAC Supply Beer - Katherine



Tennant Creek

Table 23 and Figure 23 show the wholesale PAC supply in Tennant Creek for the years 2011 to 2018.

Table 24: Wholesale PAC Supply - Tennant Creek

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	1,354	1,893	2,404	2,507	2,697	2,358	2,360	1,983
Total Wine	10,300	10,782	13,720	8,068	9,679	10,174	10,085	6,929
Total Spirits	15,153	17,436	15,167	10,650	12,422	13,562	15,272	11,384
Total Beer	40,522	38,112	33,176	29,258	31,543	31,281	31,838	26,058
Total	67,330	68,222	64,467	50,483	56,341	57,376	59,555	46,353

During 2018, the total supply decreased by 22%, while estimated drinking-age residential population decreased by 1%. Total wine decreased by 31%, total spirits decreased by 25% and total beer decreased by 18%. Total cider decreased by 16%.

Between 2011 and 2018, the total supply decreased by 31%. Total beer exhibited a decreasing trend of about 6% per year. Total cider increased by 46% while total wine decreased by 33%. Total spirits decreased by 25% over the period.

Figure 22: Wholesale PAC Supply - Tennant Creek

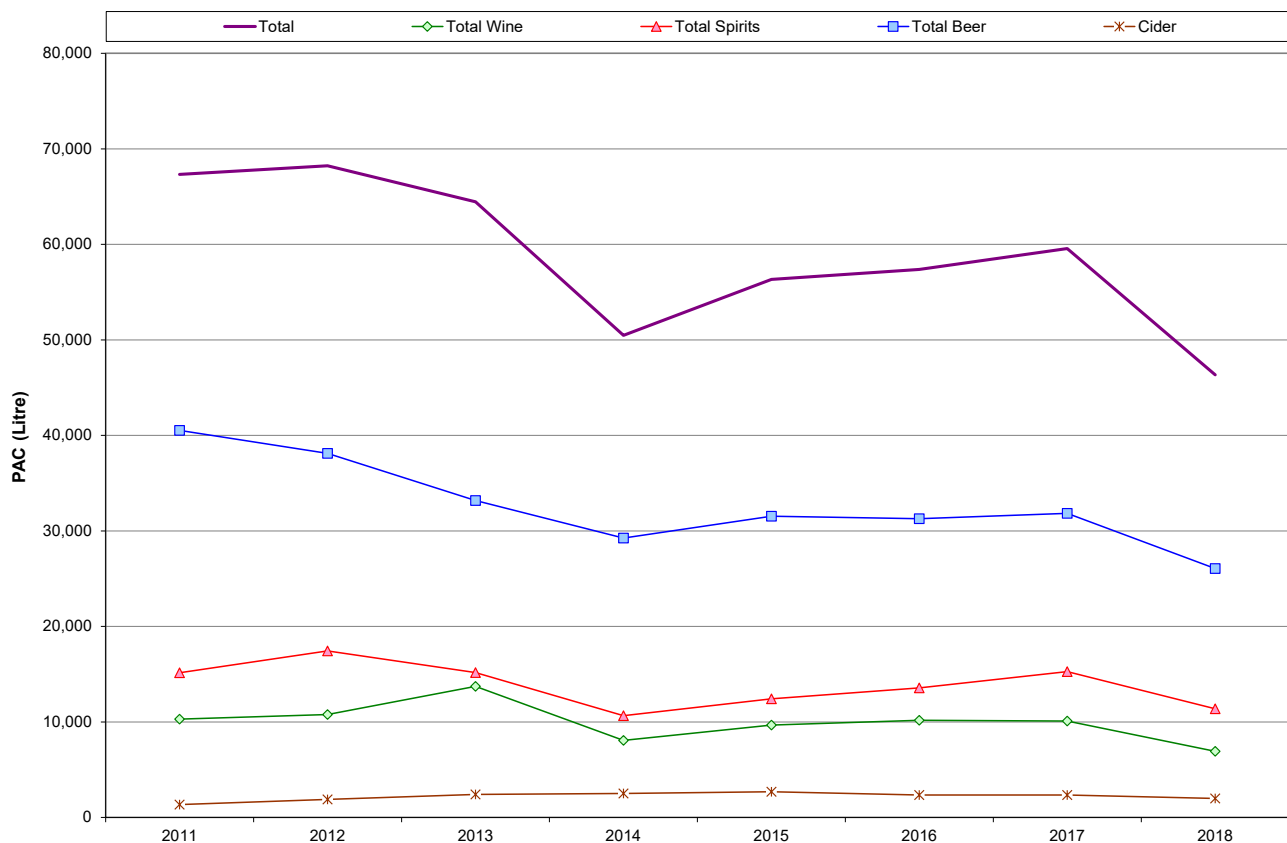


Table 24 and Figure 24 show the wholesale PAC supply of wine in Tennant Creek for the years 2011 to 2018.

Table 25: Wholesale PAC Supply Wine - Tennant Creek

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	8,389	7,622	6,801	3,252	3,715	4,571	4,220	4,241
Wine Bottle	1,893	3,135	6,910	4,814	5,955	5,589	5,860	2,681
Wine Fortified	18	25	10	2	9	15	6	7
Total Wine	10,300	10,782	13,720	8,068	9,679	10,174	10,085	6,929

During 2018, the total supply of wine decreased by 31%. Bottled wine decreased by 54% while fortified wine increased by 19% and cask wine increased by 1%.

Between 2011 and 2018, the total supply of wine decreased by 33%. Fortified wine decreased by 62% and cask wine decreased by 49% while bottled wine increased by 42% over the period.

Figure 23: Wholesale PAC Supply Wine - Tennant Creek



Table 25 and Figure 25 show the wholesale PAC supply of spirits in Tennant Creek for the years 2011 to 2018.

Table 26: Wholesale PAC Supply Spirits - Tennant Creek

	2011	2012	2013	2014	2015	2016	2017	2018
Spirits Standard	9,454	11,239	10,828	7,233	8,437	8,868	10,021	8,374
Spirits Pre-mixed	5,699	6,197	4,339	3,417	3,985	4,695	5,251	3,010
Total Spirits	15,153	17,436	15,167	10,650	12,422	13,562	15,272	11,384

During 2018, the total supply of spirits decreased by 25%. Pre-mixed spirits decreased by 43% and standard spirits decreased by 16%.

Between 2011 and 2018, the total supply of spirits decreased by 25%. Pre-mixed spirits decreased by 47% and standard spirits decreased by 11% over the period.

Figure 24: Wholesale PAC Supply Spirits - Tennant Creek

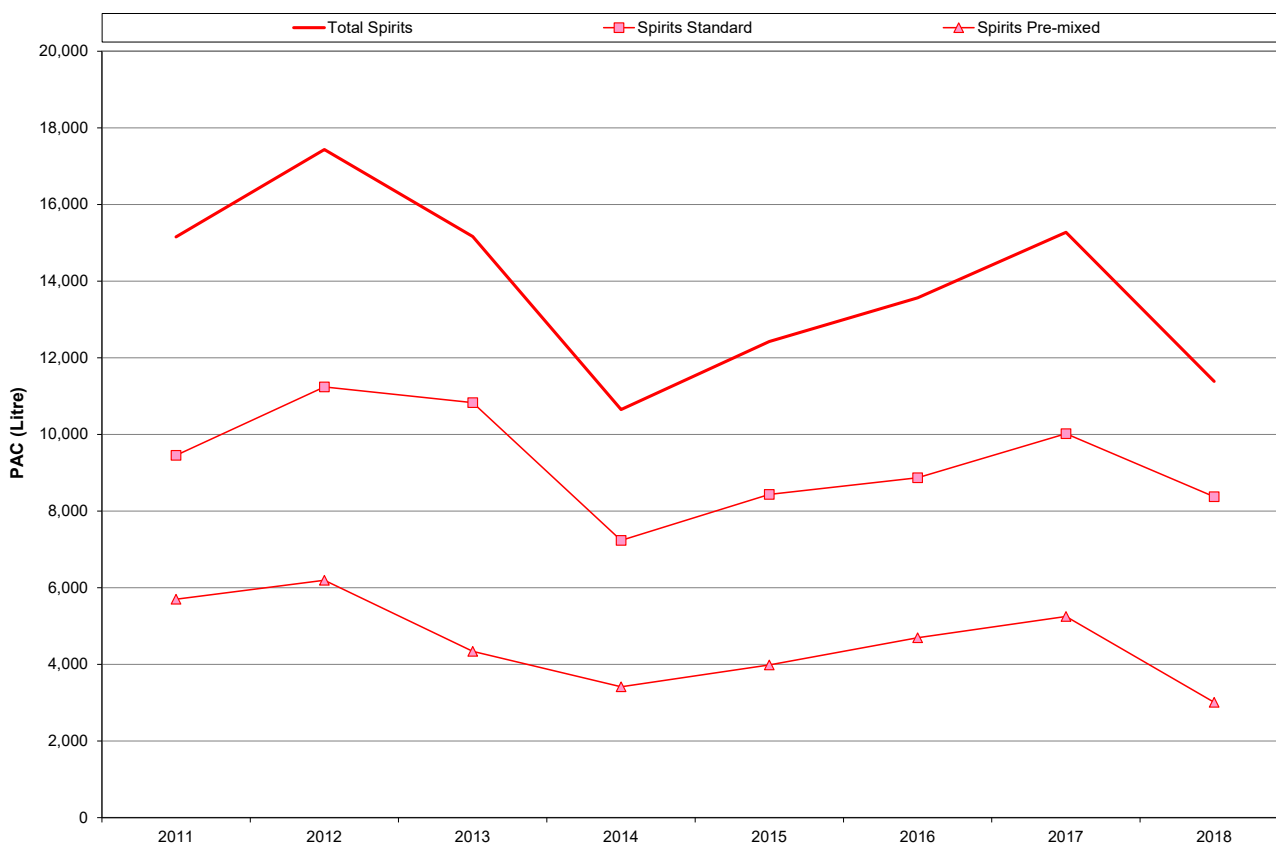


Table 26 and Figure 26 show the wholesale PAC supply of beer in Tennant Creek for the years 2011 to 2018.

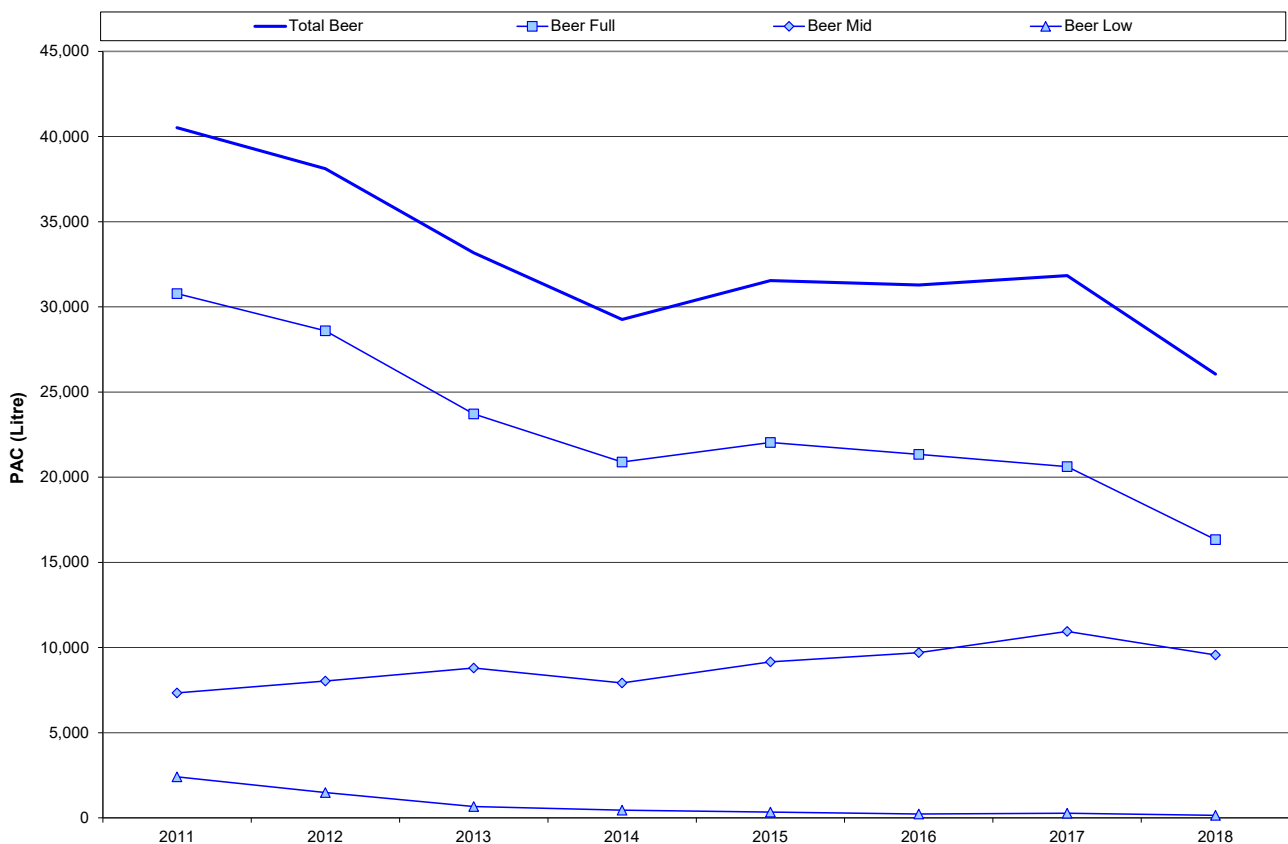
Table 27: Wholesale PAC Supply Beer - Tennant Creek

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	30,779	28,600	23,718	20,889	22,043	21,347	20,619	16,338
Beer Mid	7,338	8,028	8,796	7,923	9,160	9,703	10,943	9,567
Beer Low	2,405	1,483	662	446	339	232	276	153
Total Beer	40,522	38,112	33,176	29,258	31,543	31,281	31,838	26,058

During 2018 the total supply of beer decreased by 18%. Low-strength beer decreased by 45%, mid-strength beer decreased by 13% and full-strength beer decreased by 21%.

Between 2011 and 2018, the total supply of beer exhibited a decreasing trend of about 6% per year. Low-strength beer exhibited a decreasing trend of about 33% per year and full-strength beer exhibited a decreasing trend of about 9% per year while mid-strength beer exhibited an increasing trend of about 4% per year.

Figure 25: Wholesale PAC Supply Beer - Tennant Creek



Nhulunbuy

Table 27 and Figure 27 show the wholesale PAC supply in Nhulunbuy for the years 2011 to 2018.

Table 28: Wholesale PAC Supply - Nhulunbuy

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	1,268	1,903	1,328	1,661	1,818	2,071	2,275	1,958
Total Wine	8,038	7,955	7,027	6,631	5,844	6,087	5,942	6,077
Total Spirits	19,687	18,631	15,114	14,723	15,749	15,471	15,465	16,606
Total Beer	38,100	34,410	30,684	28,707	28,015	28,149	30,800	28,963
Total	67,093	62,898	54,153	51,723	51,426	51,778	54,482	53,604

During 2018, the total supply decreased by 2%, while the estimated drinking-age residential increased by 1%. Cider decreased by 14% and total beer decreased by 6% while total wine increased by 2%. Total spirits increased by 7%.

Between 2011 and 2018, total supply decreased by 20%. Cider exhibited an increasing trend of about 6% per year while total wine exhibited decreasing trends of about 4% per year. Total beer decreased by 24% and total spirits decreased by 16% over the period.

Figure 26: Wholesale PAC Supply - Nhulunbuy

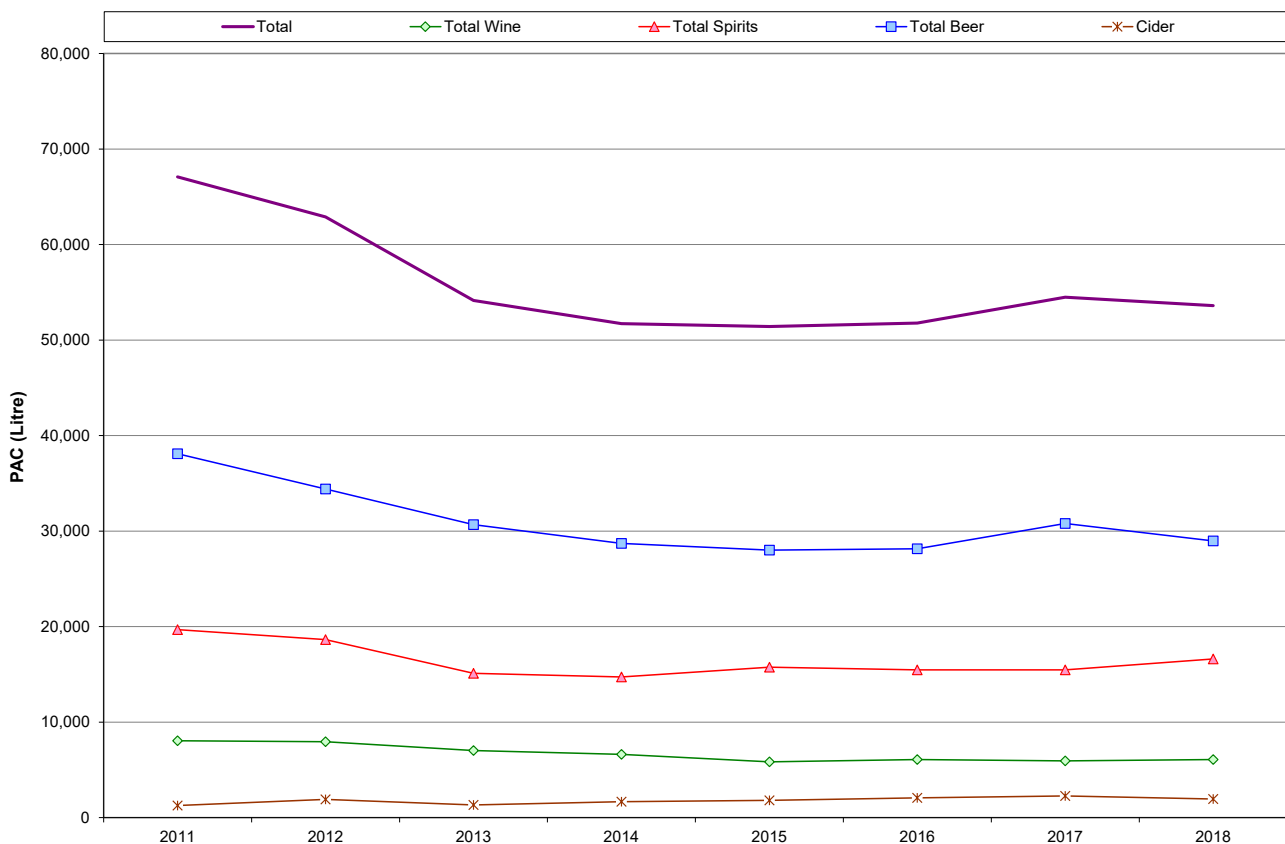


Table 28 and Figure 28 show the wholesale PAC supply of wine in Nhulunbuy for the years 2011 to 2018.

Table 29: Wholesale PAC Supply Wine - Nhulunbuy

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	1,053	1,044	783	523	582	552	252	271
Wine Bottle	6,788	6,710	6,013	5,832	5,063	5,320	5,510	5,618
Wine Fortified	197	201	231	276	198	215	180	187
Total Wine	8,038	7,955	7,027	6,631	5,844	6,087	5,942	6,077

During 2018, the total supply of wine increased by 2%. Cask wine increased by 8%, fortified wine increased by 4% and bottled wine increased by 2%.

Between 2011 and 2018, the total supply of wine exhibited a decreasing trend of about 4% per year. Cask wine exhibited a decreasing trend of about 18% per year. Bottled wine decreased by 17% and fortified wine decreased by 5% over the period.

Figure 27: Wholesale PAC Supply Wine - Nhulunbuy



Table 29 and Figure 29 show the wholesale PAC supply of spirits in Nhulunbuy for the years 2011 to 2018.

Table 30: Wholesale PAC Supply Spirits - Nhulunbuy

	2011	2012	2013	2014	2015	2016	2017	2018
Spirits Standard	13,987	12,863	10,713	10,284	11,183	11,064	10,948	11,897
Spirits Pre-mixed	5,700	5,767	4,401	4,439	4,566	4,406	4,517	4,709
Total Spirits	19,687	18,631	15,114	14,723	15,749	15,471	15,465	16,606

During 2018, the total supply of spirits increased by 7%. Standard spirits increased by 9% and pre-mixed spirits increased by 4%.

Between 2011 and 2018, the total supply of spirits decreased by 16%. Pre-mixed spirits decreased by 17% and standard spirits decreased by 15% over the period.

Figure 28: Wholesale PAC Supply Spirits - Nhulunbuy

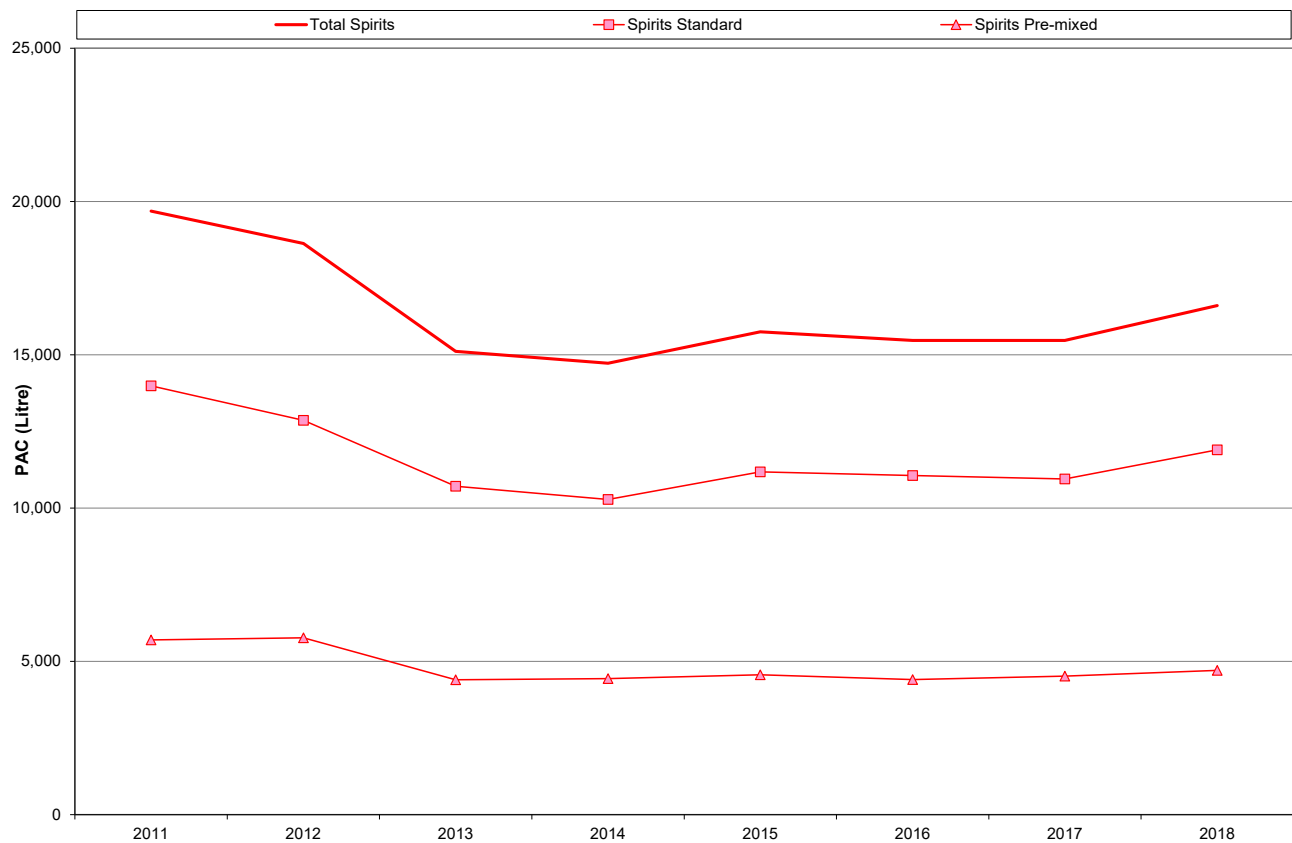


Table 30 and Figure 30 show the wholesale PAC supply of beer in Nhulunbuy for the years 2011 to 2018.

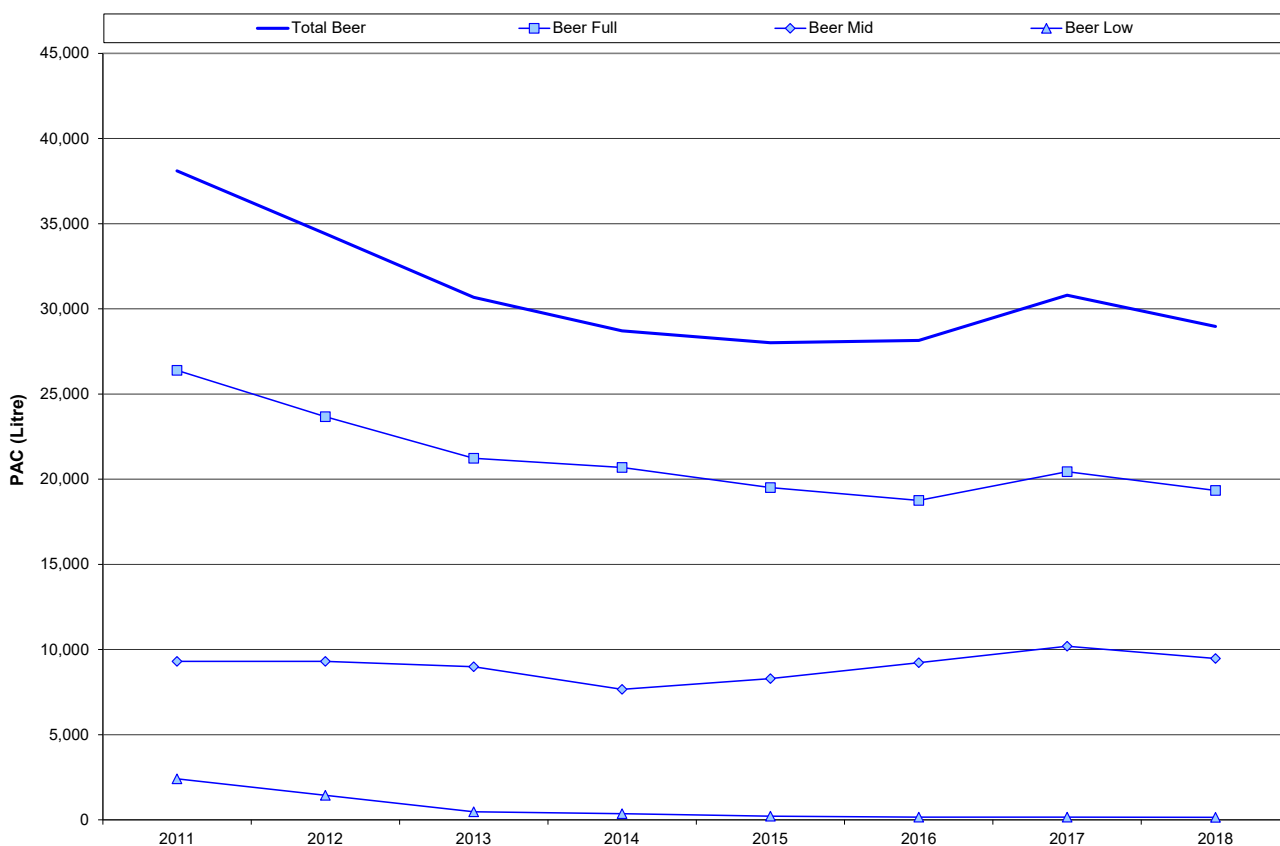
Table 31: Wholesale PAC Supply Beer - Nhulunbuy

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	26,387	23,669	21,227	20,687	19,505	18,755	20,446	19,343
Beer Mid	9,305	9,303	8,986	7,664	8,289	9,230	10,195	9,468
Beer Low	2,408	1,439	470	356	221	165	159	152
Total Beer	38,100	34,410	30,684	28,707	28,015	28,149	30,800	28,963

During 2018, the total supply of beer decreased by 6%. Mid-strength beer decreased by 7%, full-strength beer decreased by 5% and low-strength beer decreased by 4%.

Between 2011 and 2018, the total supply of beer decreased by 24%. Low-strength beer and full-strength beer exhibited a decreasing trend of about 33% and 4% per year, respectively. Mid-strength beer increased by 2% over the period.

Figure 29: Wholesale PAC Supply Beer - Nhulunbuy



Northern Territory Balance

Table 31 and Figure 31 show the wholesale PAC supply in Northern Territory Balance for the years 2011 to 2018.

Table 32: Wholesale PAC Supply - Northern Territory Balance

	2011	2012	2013	2014	2015	2016	2017	2018
Cider	15,222	17,405	19,238	21,316	21,694	21,971	22,038	21,211
Total Wine	54,361	54,091	49,903	52,851	55,599	57,059	56,100	59,701
Total Spirits	96,821	105,369	102,685	110,133	110,236	111,608	106,886	116,921
Total Beer	258,293	266,685	272,333	287,835	300,985	305,110	316,339	315,836
Total	424,697	443,550	444,160	472,136	488,513	495,748	501,363	513,669

During 2018, the total supply increased by 2%, while the estimated drinking-age residential population increased by 1%. Total beer remained relatively steady while total wine and total spirits increased by 6% and 9% respectively. Cider decreased by 4%.

Between 2011 and 2018, the total supply exhibited an increasing trend of about 3% per year. Cider exhibited an increasing trend of about 5% per year, total beer and total spirits exhibited an increasing trend of about 3% per year. Total wine increased by 10% over the period.

Figure 30: Wholesale PAC Supply - Northern Territory Balance

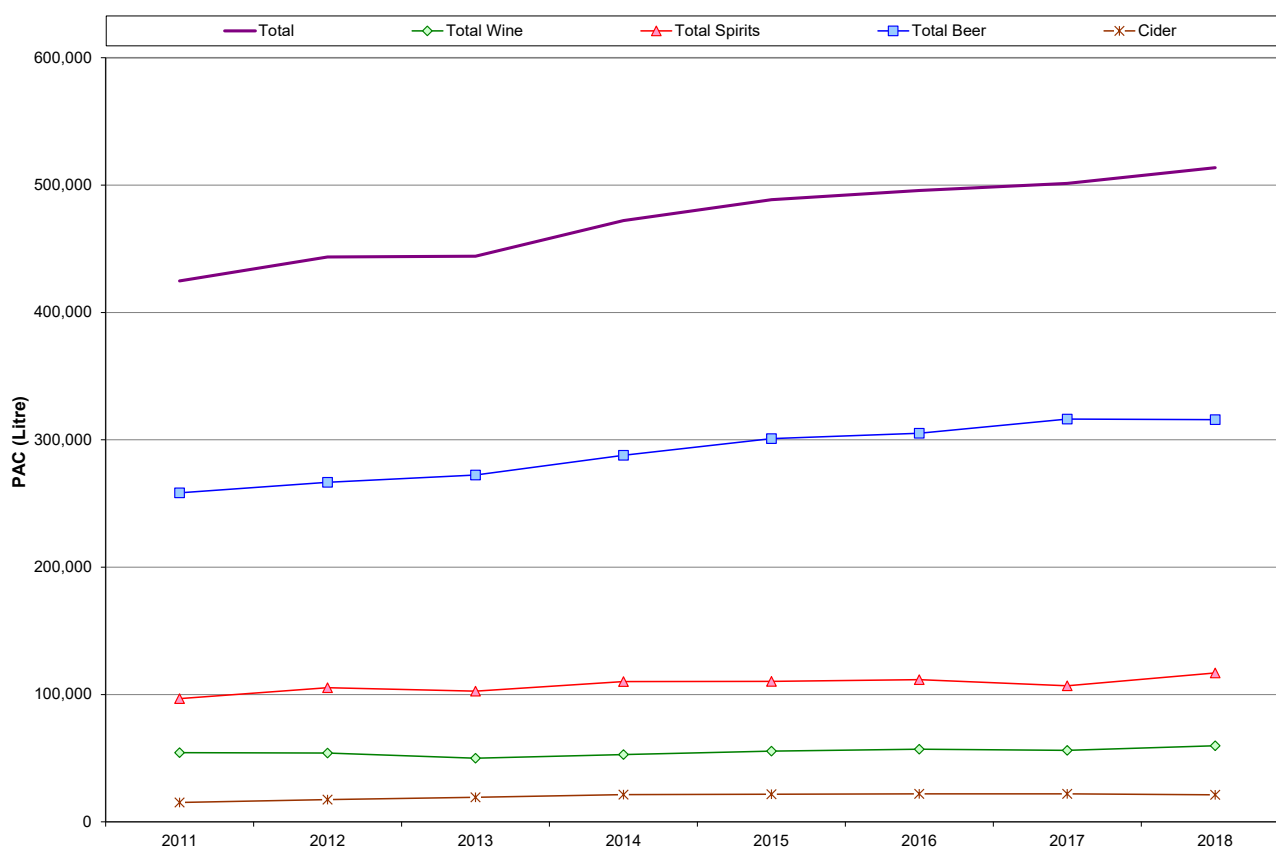


Table 32 and Figure 32 show the wholesale PAC supply of wine in Northern Territory Balance for the years 2011 to 2018.

Table 33: Wholesale PAC Supply Wine - Northern Territory Balance

	2011	2012	2013	2014	2015	2016	2017	2018
Wine Cask	14,297	14,220	12,014	13,695	15,329	17,041	15,875	15,763
Wine Bottle	38,052	36,656	32,277	34,621	35,603	36,227	36,804	40,676
Wine Fortified	2,011	3,215	5,612	4,536	4,667	3,791	3,421	3,262
Total Wine	54,361	54,091	49,903	52,851	55,599	57,059	56,100	59,701

During 2018, the total supply of wine increased by 6%. Fortified wine decreased by 5% and cask wine decreased by 1% while bottle wine increased by 11%.

Between 2011 and 2018 the total supply of wine increased by 10%. Fortified wine increased by 62%, cask wine increased by 10% and bottled wine increased by 7% over the period.

Figure 31: Wholesale PAC Supply Wine - Northern Territory Balance



Table 33 and Figure 33 show the wholesale PAC supply of spirits in Northern Territory Balance for the years 2011 to 2018.

Table 34: Wholesale PAC Supply Spirits - Northern Territory Balance

	2010	2011	2012	2013	2014	2015	2016	2017
Spirits Standard	55,747	60,373	59,296	61,337	62,579	66,200	61,980	73,477
Spirits Pre-mixed	41,074	44,996	43,390	48,796	47,656	45,408	44,906	43,444
Total Spirits	96,821	105,369	102,685	110,133	110,236	111,608	106,886	116,921

During 2018, the total supply of spirits increased by 9%. Standard spirits increased by 19% while pre-mixed spirits decreased by 3%.

Between 2011 and 2018, the total supply of spirits exhibited an increasing trend of about 3% per year. Standard spirits exhibited an increasing trend of about 4% per year. Pre-mixed spirits increased by 6% over the period.

Figure 32: Wholesale PAC Supply Spirits - Northern Territory Balance

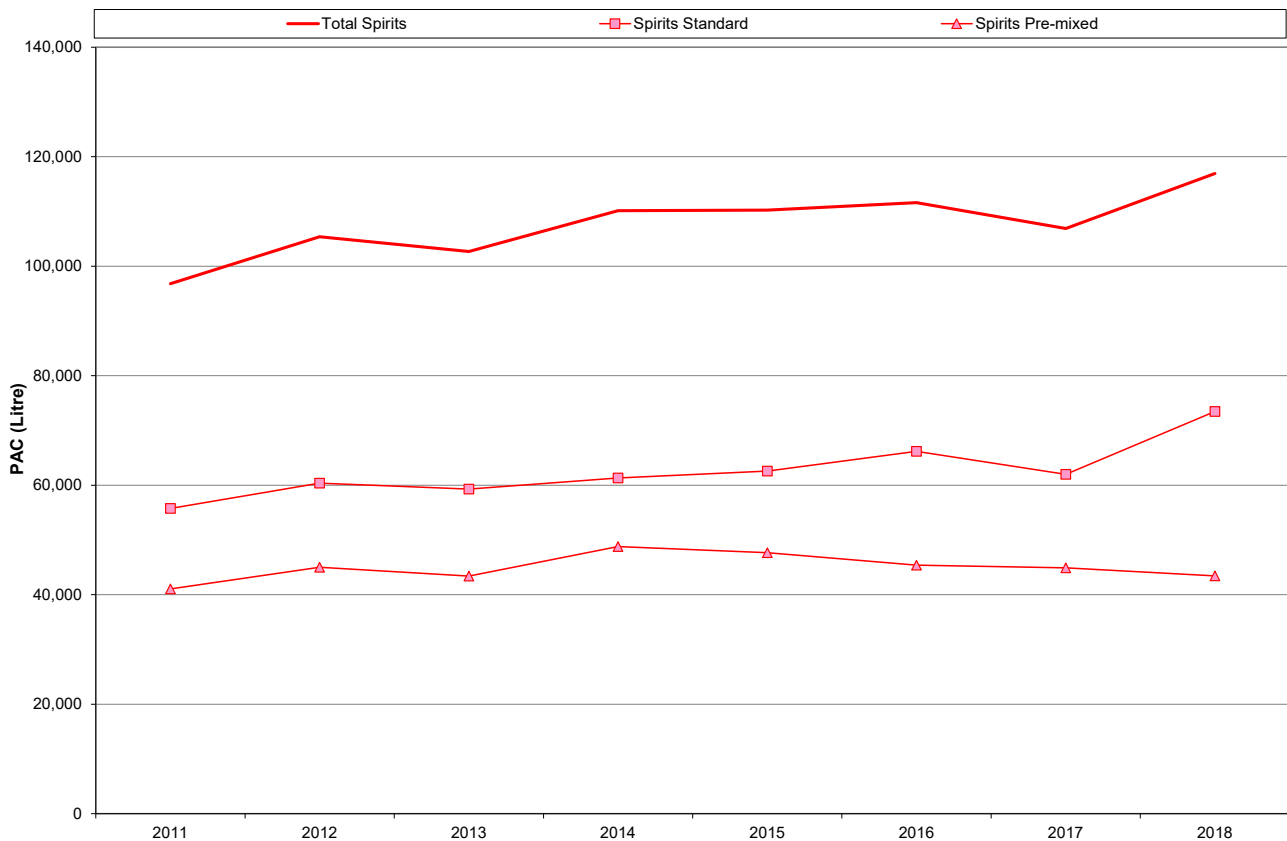


Table 34 and Figure 34 show the wholesale PAC supply of beer in Northern Territory Balance for the years 2011 to 2018.

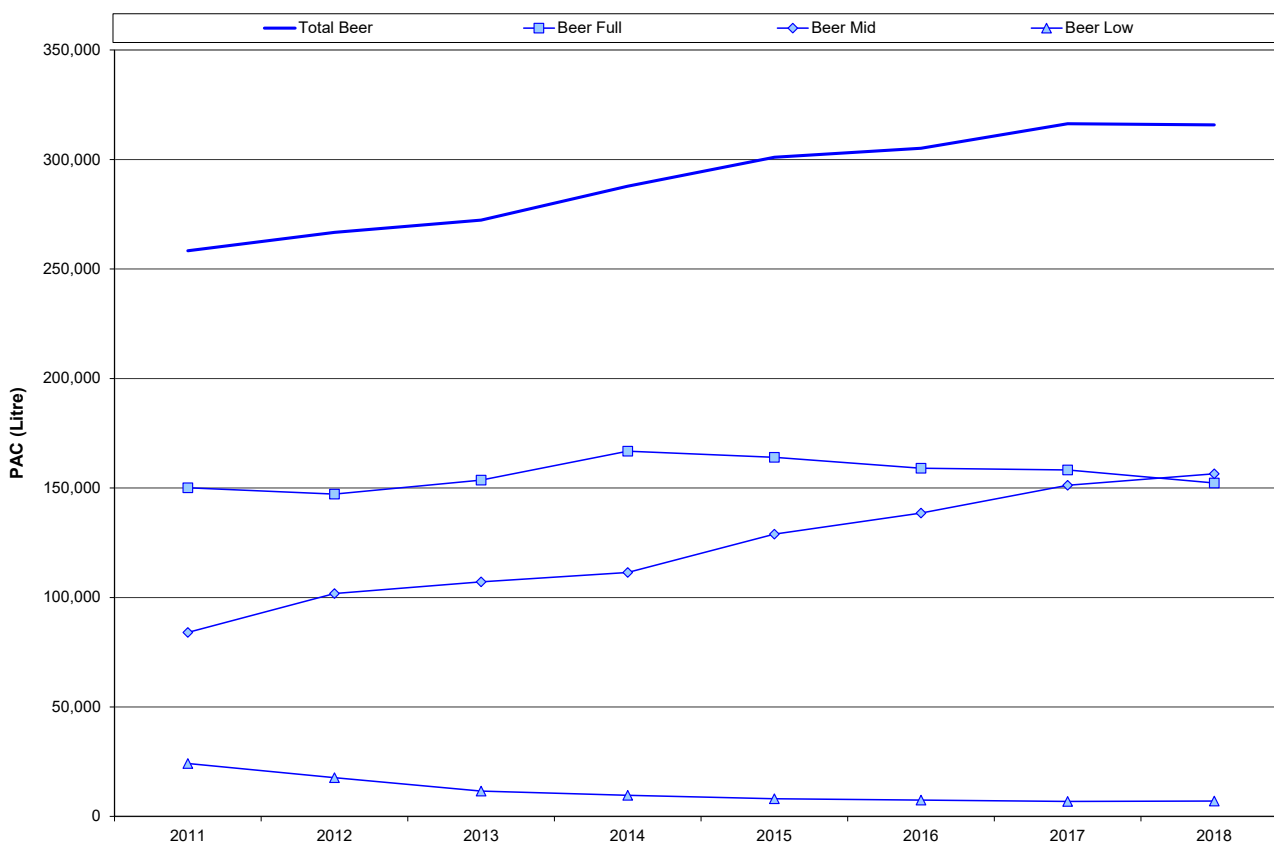
Table 35: Wholesale PAC Supply Beer - Northern Territory Balance

	2011	2012	2013	2014	2015	2016	2017	2018
Beer Full	150,083	147,176	153,567	166,777	164,002	159,044	158,218	152,280
Beer Mid	84,035	101,796	107,177	111,432	128,910	138,565	151,255	156,504
Beer Low	24,176	17,712	11,589	9,627	8,072	7,501	6,866	7,051
Total Beer	258,293	266,685	272,333	287,835	300,985	305,110	316,339	315,836

During 2018, the total supply of beer remained relatively steady. Low-strength and Mid-strength beer increased by 3% while full-strength beer decreased by 4%.

Between 2011 and 2018, the total supply of beer exhibited an increasing trend of about 3% per year. Low-strength beer exhibited a decreasing trend of about 16% per year while mid-strength beer exhibited an increasing trend of about 9% per year. Full-strength beer increased by 1% over the period.

Figure 33: Wholesale PAC Supply Beer - Northern Territory Balance



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